

ASX RELEASE

26 March 2025

Notice under Section 708A(5)(e)(i) Corporations Act

Orcoda Limited (ASX: ODA) (“Orcoda” or “the Company”) the integrated smart technology company in transport logistics optimisation and transport infrastructure, issued 1,500,000 fully paid ordinary shares on 26 March 2025, at the issued price of \$0.08 (8 cents) which are subject to voluntary escrow until 26 March 2026, to Keaz Limited (Hong Kong) as consideration for the acquisition by the Company of business IP, assets and associated revenue from Keaz Limited (Hong Kong) and Keaz Australia Pty Ltd.

Accordingly, the Company gives notice under section 708A(5)(e)(i) Corporations Act 2001 (Cth) that:

1. the abovementioned securities were issued without disclosure to investors under Part 6D.2 Corporations Act;
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M Corporations Act as they apply to the Company; and
 - (ii) section 674 and 674A Corporations Act; and
3. as at the date of this notice there is no information to be disclosed which is “excluded information” as defined in subsection 708A(7) Corporations Act that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For more information, please contact:

Company:

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This ASX release is authorised by the Board of Orcoda Limited.

ABOUT ORCODA

Orcoda Limited (ASX: ODA) is a leading provider of integrated smart technology solutions in transport logistics, workforce logistics, and transport infrastructure. We are dedicated to optimising our clients' operations, enhancing efficiencies, connectivity, and compliance. Our mission is to be our clients' trusted partner in their digital transformation journey.

Our clients include some of Australia's largest companies in the transport logistics, healthcare transport, infrastructure, and resources sectors.

Our long-term vision is to be a leading Smart Cities transport technology solutions provider. www.orcoda.com

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