

Brambles Limited

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Brambles

27 March 2025

The Manager - Listings
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Via electronic lodgement

Dear Sir/Madam

Brambles Limited prices €500 million green bond under its European Medium-Term Note Programme

Please see the attached announcement relating to the above.

The release of this announcement was authorised by the Chief Financial Officer under delegated authority from a Special Committee of the Board of Brambles Limited.

Yours faithfully
Brambles Limited

Carina Thuaux
Company Secretary

For personal use only

Brambles prices €500 million Green Bond under its European Medium-Term Note Programme

Sydney, 27 March 2025: Brambles Limited (Brambles), through its subsidiary Brambles USA, Inc., today announced the pricing and allocation of a €500 million Green Bond maturing in 2033 under its European Medium-Term Note programme. The bond was priced with a coupon of 3.625%. Settlement is expected to occur on 2 April 2025.

The bond supports Brambles' circular business model and sustainability agenda, with proceeds from the issue to be used to finance and/or refinance its portfolio of Eligible Green Assets as outlined in its Green Finance Framework. A Second Party Opinion (SPO) on the framework and its alignment with the International Capital Market Association's Green Bond Principles and the Loan Market Association's Green Loan Principles are available on at: <https://www.brambles.com/brambles-green-finance-framework>

Brambles USA, Inc. is the issuer of the Green Bond and it is guaranteed by Brambles Limited, Brambles Finance Limited and Brambles Finance plc.

This release is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the district of Columbia). This release does not constitute or form a part of any offer or solicitation to purchase or subscribe for notes referred to in this release ("notes") in the United States. The notes have not been, and will not be, registered under the United States Securities Act of 1933 (the "Securities Act"). The notes may not be offered or sold in the United States or to, or for the account or benefit of, US persons (as such term is defined in Regulation S under the Securities Act) except pursuant to an exemption from the registration requirements of the Securities Act. There will be no public offer of the notes in the United States.

Further information

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Brambles Limited (ASX: BXB) Under the CHEP brand Brambles helps move more goods to more people, in more places than any other organisation on earth. Its pallets, crates and containers form the invisible backbone of the global supply chain and the world's biggest brands trust Brambles to help them transport their goods more efficiently, sustainably and safely. As pioneers of the sharing economy, Brambles created one of the world's most sustainable logistics businesses through the share and reuse of its platforms under a model known as 'pooling'. Brambles primarily serves the fast-moving consumer goods (e.g. dry food, grocery, and health and personal care), fresh produce, beverage, retail and general manufacturing industries. The Group employs more than 13,000 people and owns approximately 347 million pallets, crates and containers through a network of more than 750 service centres. Brambles operates in approximately 60 countries with its largest operations in North America and Western Europe. For further information, please visit [brambles.com](https://www.brambles.com)