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TABBA TABBA INTERSECTING WITH DEMAND



TABBA TABBA
Lithium



MT ADRAH
Gold

WC8

ASX CODE

1,339M

SHARES ON ISSUE

US\$173M¹ **US\$41.3M¹**

MARKET CAP
AT US13c¹

CASH AT BANK
(31 Dec 2024)

~18% owned by Management

¹ Conversion USD/AUD → 0.65

RESEARCH COVERAGE

EUROZ HARTLEYS

cg/Canaccord
Genuity



Barrenjoey[®]

BOARD OF DIRECTORS AND MANAGEMENT



JEFF ELLIOTT
NON-EXECUTIVE CHAIRMAN

- +30 yrs exploration, mining and business management experience
- Former MD of international mining consultants CSA Global
- Co-founder of several successful private companies across mining services



FIONA VAN MAANEN
NON-EXECUTIVE DIRECTOR

- 30 yrs of experience in accounting, financial management, corporate governance and M&A transactions
- Former CFO & Company Secretary of Metals X
- NED of Westgold Resources, Pantoro Resources and Hot Chili Limited
- Certified Practising Accountant



MATTHEW BANKS
EXECUTIVE DIRECTOR

- Joint founder of Wildcat Resources
- Has been involved in many value add transactions including Spectrum Metals and Delta Lithium
- Joint founder of Rumble Resources
- Background in finance and key market facing executive



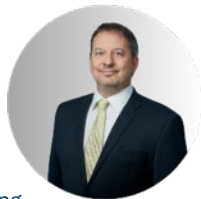
SAMUEL EKINS
TECHNICAL DIRECTOR

- Geologist with 20+ yrs of exploration and mining experience
- Led Wildcat at the time of acquisition to discovery
- Involved in business development and project generation



AJ SAVERIMUTTO
MANAGING DIRECTOR

- 25+ yrs of corporate and mining operational experience
- Former Mine Manager of the Grasberg Project
- Mining engineer and accountant
- Extensive involvement in ASX companies and NED of Grange Resources



TIM MANNERS
CHIEF FINANCIAL OFFICER

- 25+ yrs of finance experience
- Involved in many ASX companies, most recently at Ramelius Resources
- Involved in over 15 M&A transactions
- Market facing executive



TORRIN ROWE
GEOLOGY MANAGER

- Experienced geologist with specialised experience in progressing greenfields projects to pre-mining in several jurisdictions.
- Leads discovery team at Tabba Tabba
- Completing Masters in LCT mineralisation in the Pilbara



JAMES DORNAN
GENERAL MANAGER – PROJECT DEVELOPMENT

- 15+ years mining & resources experience in environmental approvals & technical studies
- Key member in the ~A\$1.70B sale of Azure Minerals
- Bachelor of Science, University of Notre Dame Australia

TIER 1 TABBA TABBA LITHIUM PROJECT WA



PILBARA – TIER 1 LOCATION FOR MINING

- Only 80km from the world’s largest bulk export port – Port Hedland
- > 20%+ global lithium supply
- Two of the world’s largest Li mines within 80km

GRANTED MINING LEASES

- Previously approved for mining in 2015 - tantalum
- Haul road in place

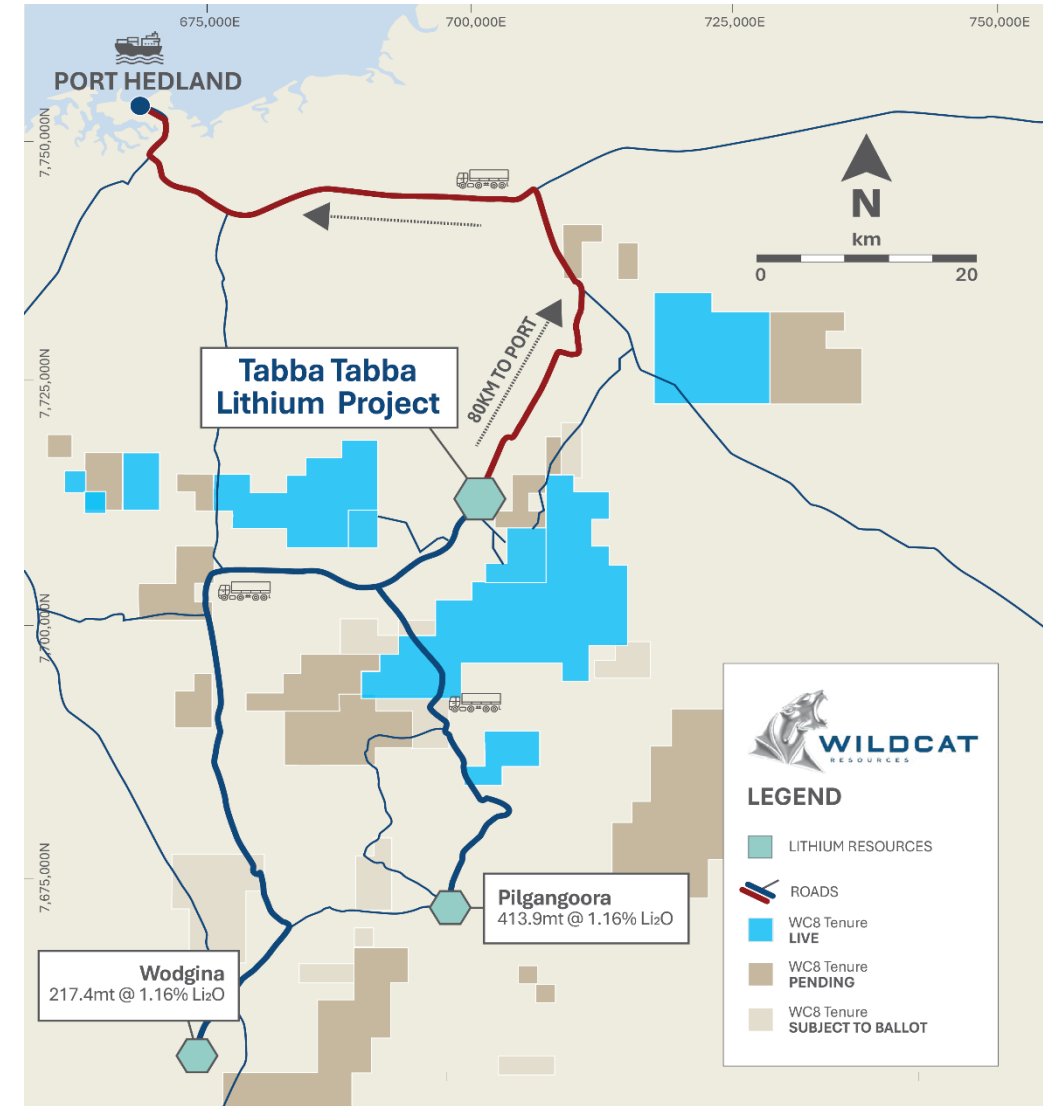
~1,700 KM² OF EXPLORATION TENURE

LARGE-SCALE LEIA AND LUKE DISCOVERIES

- Outcropping for 1km, **mineralisation from surface**
- Spodumene dominant with industry leading recoveries
- Up to 180m wide @ 1.1% Li₂O (true width), 2.2km strike
- Low cost / open pit potential

HIGH CONFIDENCE INDICATED MINERAL RESOURCE

- **74.1Mt at 1.0% Li₂O** (at 0.45% Li₂O cut-off grade)
- ~94% Indicated resource category



NOV 2024 MRE - 74.1Mt @1.0% Li₂O

(USING 0.45% Li₂O CUT-OFF)



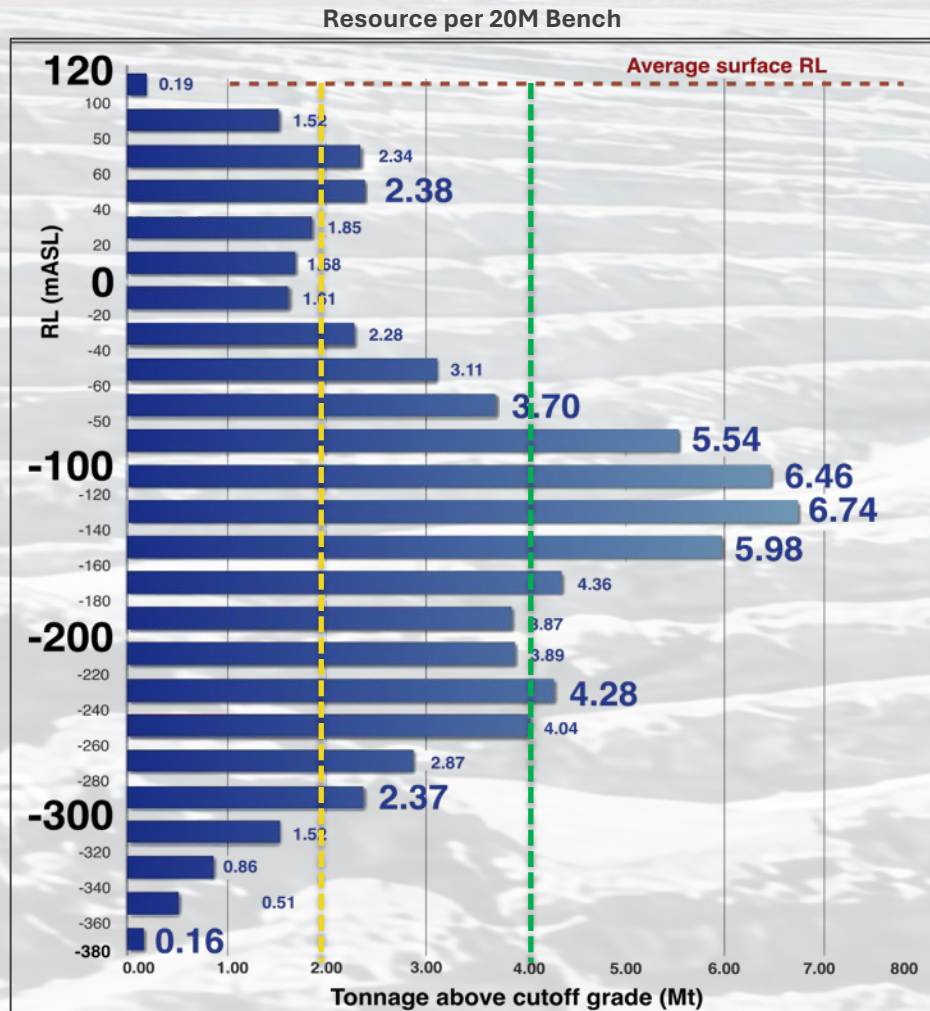
Surface

- High tonnes per vertical metre

- 94% Indicated

- Open at depth

-500m



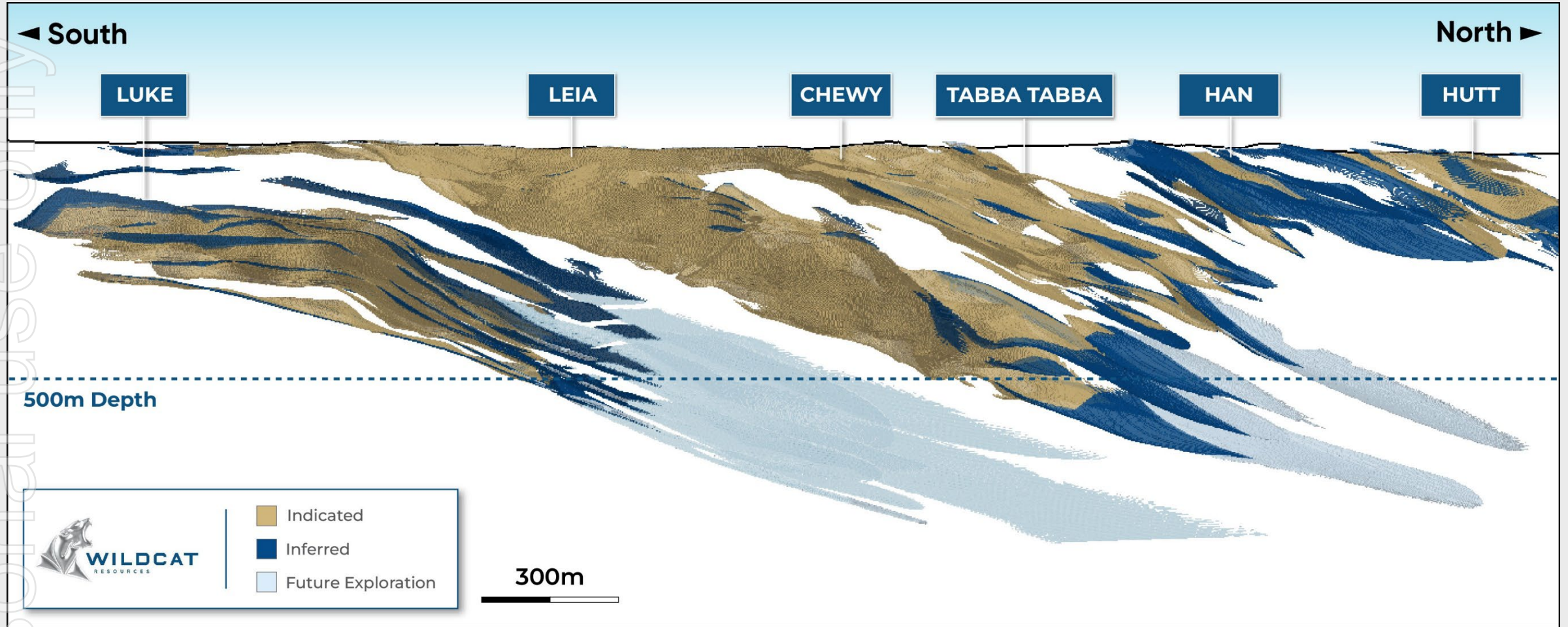
* Green and Yellow lines are annual mining rates

	Tonnes (Mt)	Li ₂ O (%)
Indicated	70.0	1.01
Inferred	4.1	0.76
Total	74.1	1.00

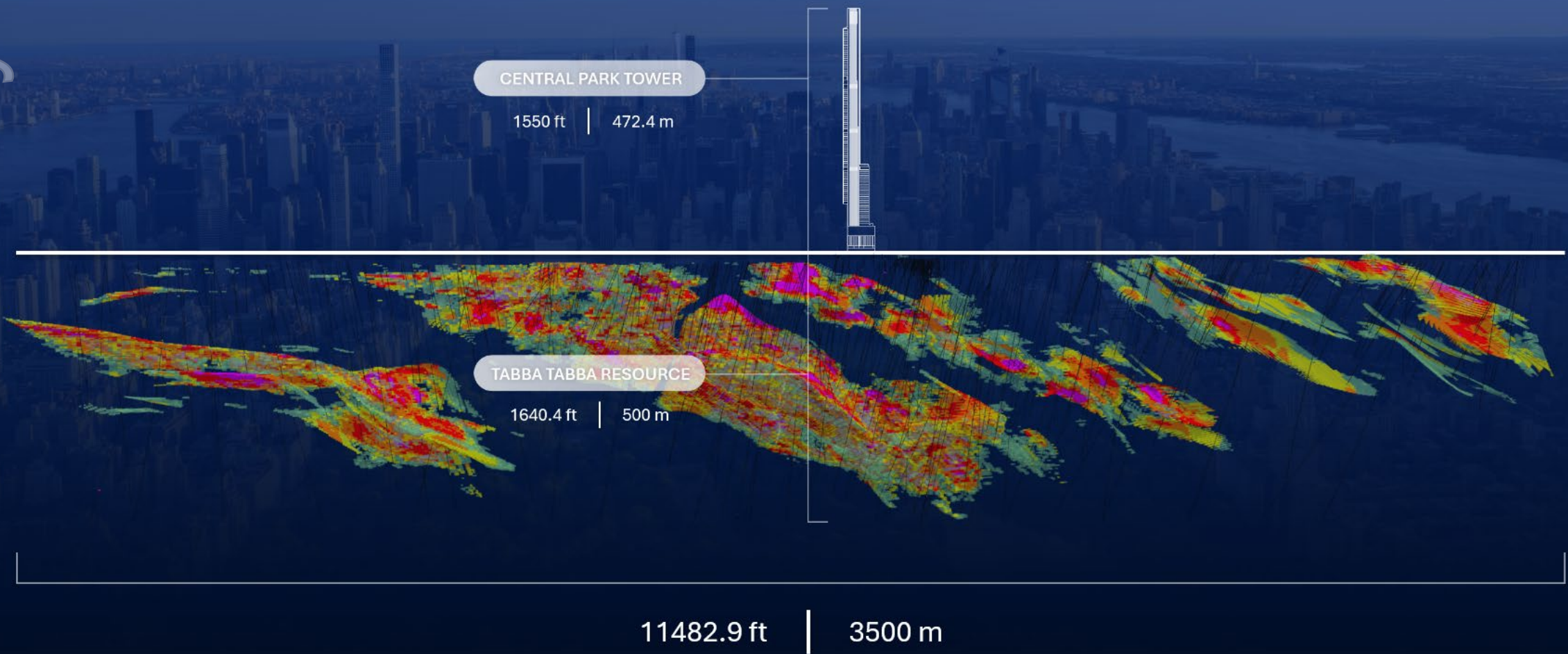
~90Mt Tonnes above cut-off grade of 0.3%* Li₂O

* Potential Mining Cutoff Grade

ISOMETRIC OF INDICATED AND INFERRED CLASSIFICATIONS AT TABBA TABBA LITHIUM MRE



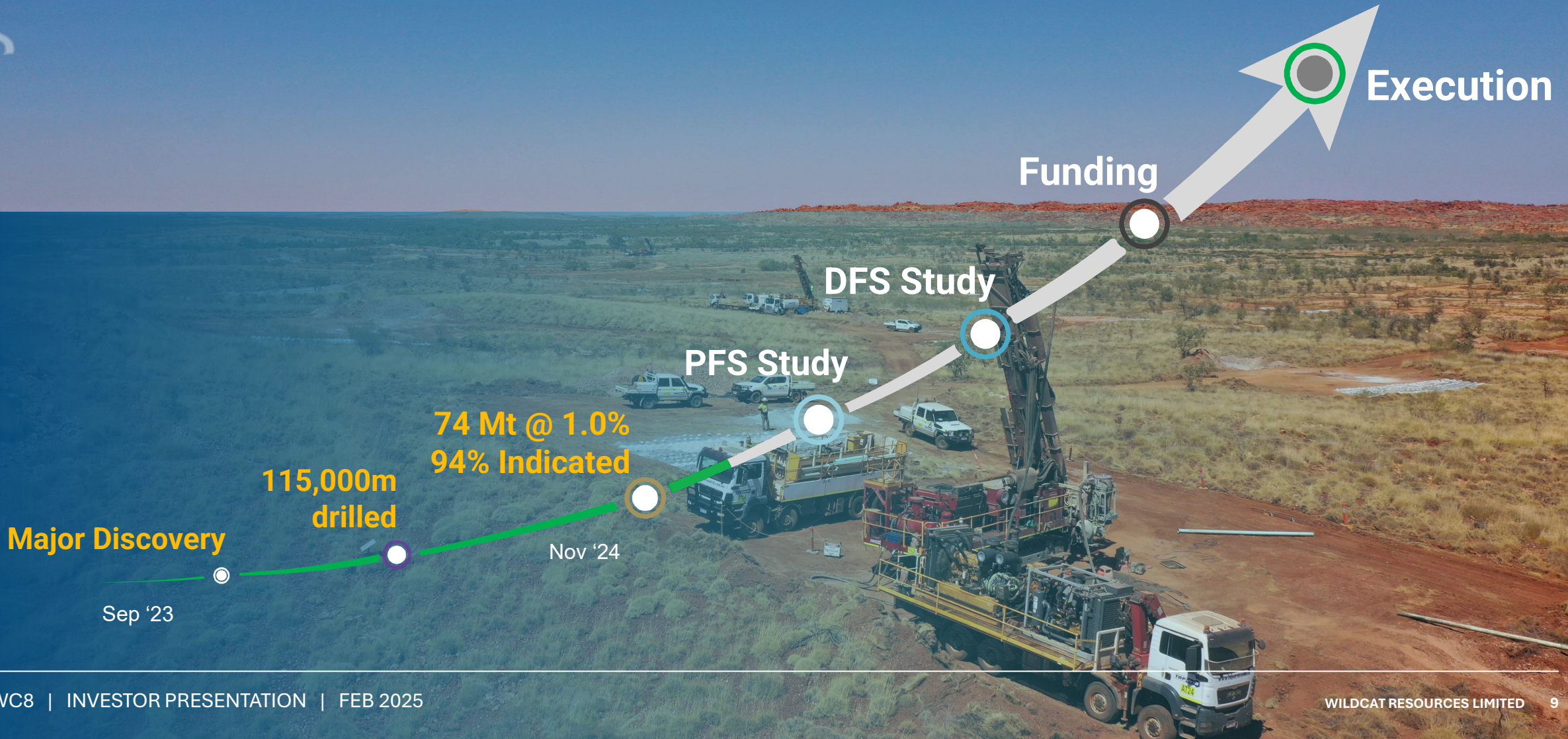
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TABBA TABBA DEVELOPMENT PLAN



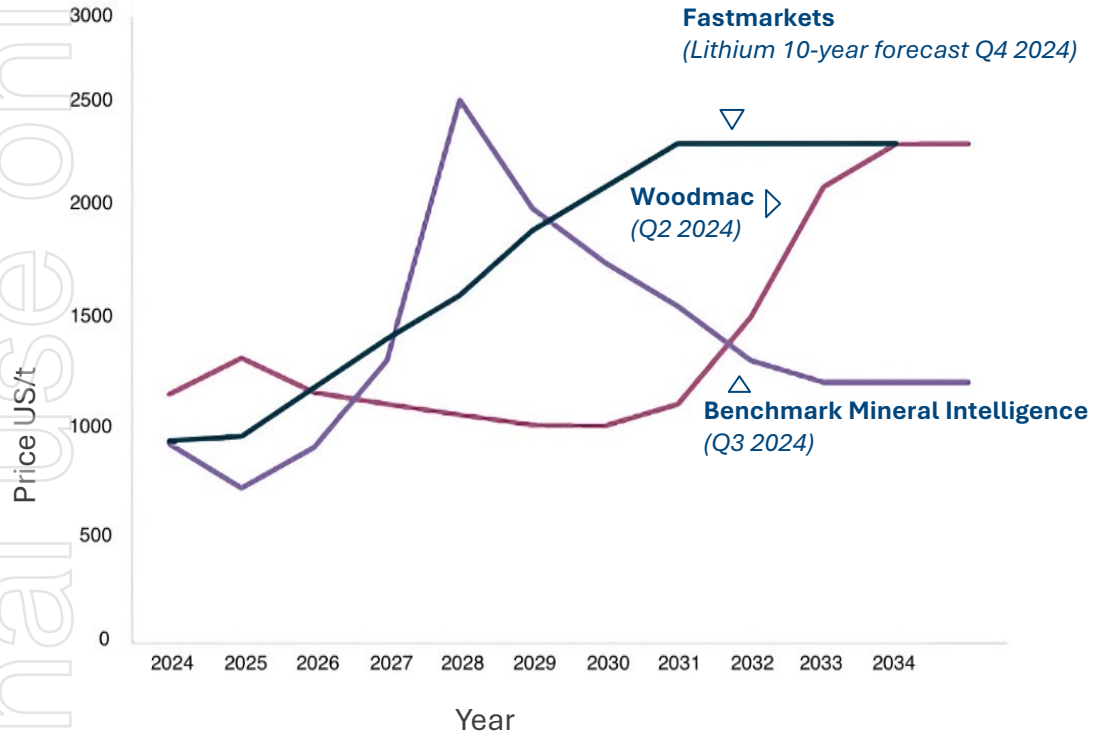
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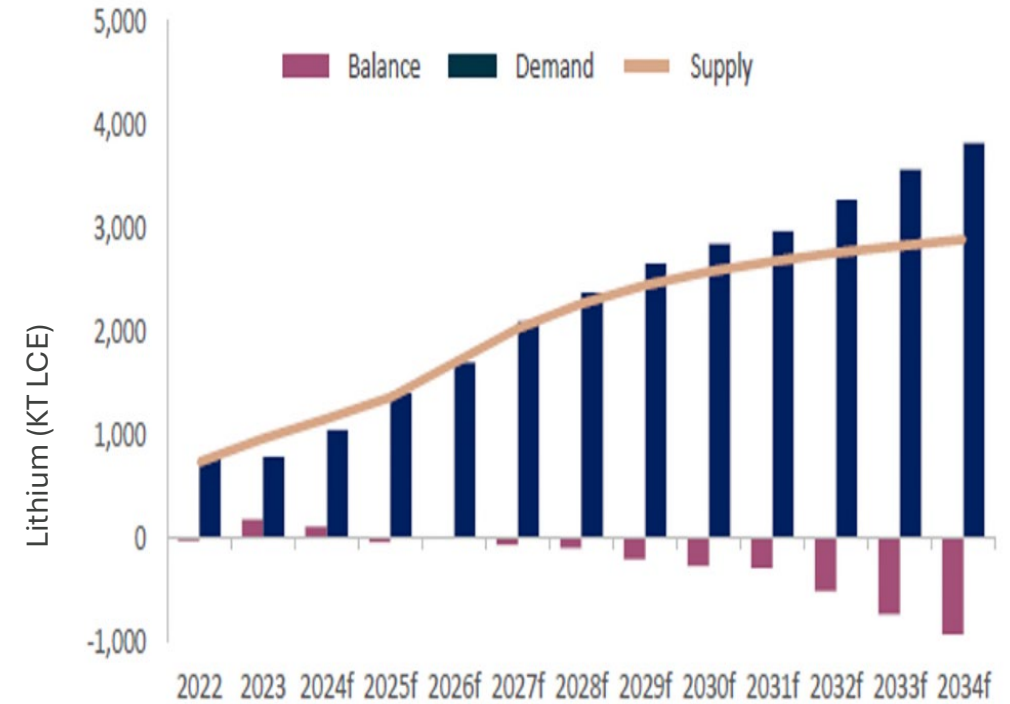
PREDICTED Li PRICING



SPODUMENE CONCENTRATE 6% FORECAST PRICE (US\$/T, REAL)¹



LITHIUM SUPPLY/DEMAND BALANCE (KT LCE)



¹Data from Grant Samuel

KEY PARAMETERS



MULTI-YEAR MINE LIFE



**ASSESSING MULTIPLE
PRODUCTION RATES**



OPEN PIT MINING



**PROCESSING
USING WHOLE OF
ORE FLOTATION**



**TARGETING SPODUMENE
CONCENTRATE PRODUCTION
AT 5.5% – 6.0%**



EXPORT VIA PORT HEDLAND
(SHORT DISTANCE TO CHINA/KOREA/INDONESIA)

MINING

- Open Pit Mining – different tonnage scenarios
- Excellent Geotechnical stability
- Contract mining

Metallurgy

- Phase 1 Testwork completed
 - 72-84% → 6.0%
 - 79-84% → 5.5%
- Variability program underway
- Whole ore flotation



INFRASTRUCTURE

- Power options
- Using adjoining tenements
- Site layout being finalised
- Export out of Port Hedland

Approvals

- Tantalum permit in place
- Environmental studies completed and updated in 2024
- Final Approvals lodged post PFS

PFS STUDY - PROCESSING



PROCESS ENGINEERING

- Process design criteria finalised
- All major equipment pricing has been received for the process plant

- Process plant layout, electrical and piping design in progress

COMMINATION CIRCUIT

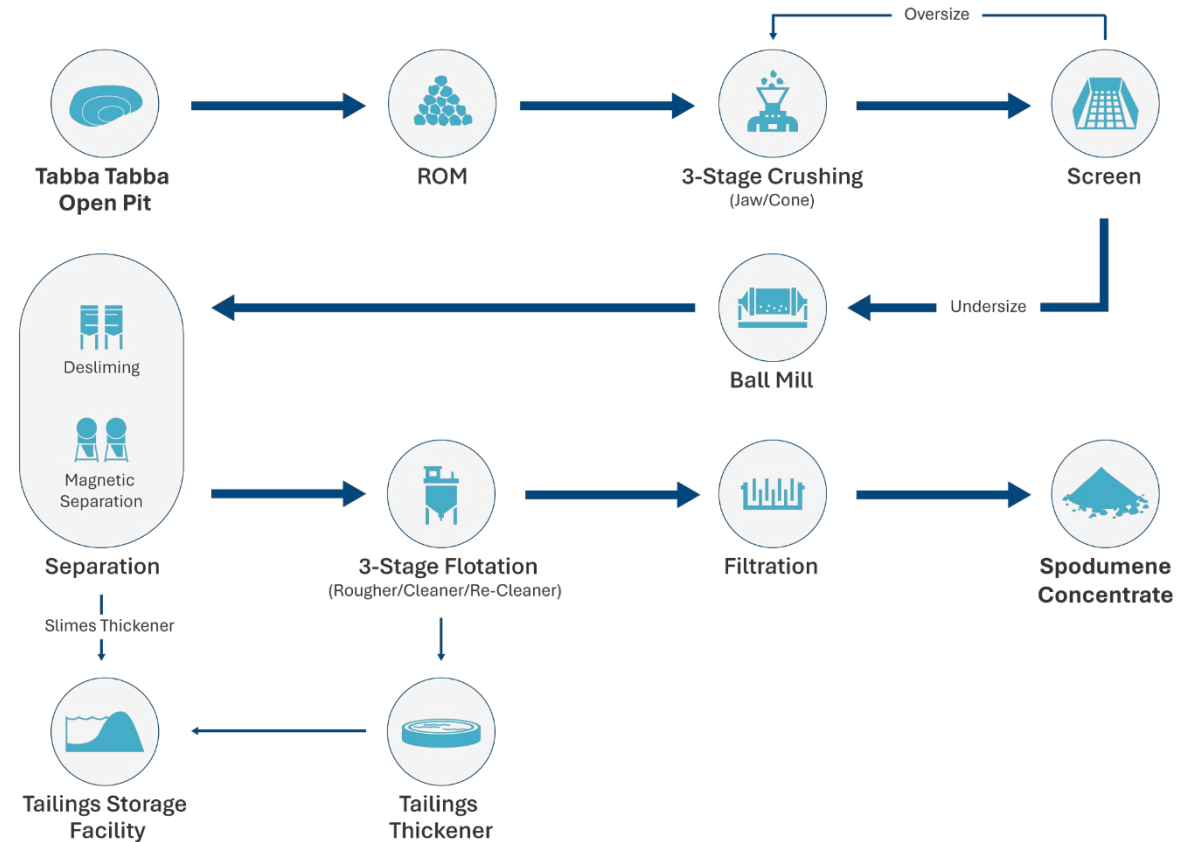
- Three-stage crushing (**primary, secondary and tertiary crushing**)
- Deslime and magnetic separation (LIMS and WHIMS)
- Ball mill (grinding and classification to P80 180 micron)

FLOTATION

- **Rougher, cleaner and re-cleaner flotation circuits**
- Re grind to scavenger flotation

TAILINGS STORAGE FACILITY

- Tailings characterisation complete



LOOKING TO BUILD ON TABBA TABBA SUCCESS...



GEOPHYSICAL AND AERIAL IMAGERY

- Gravity & magnetics
- Drone aerial imagery

HERITAGE SURVEY AND MAPPING



- Several heritage surveys completed
- Extensive program of reconnaissance and prospect mapping

GEOCHEMICAL PROGRAMS



- Soil sampling and rock chips completed
- Targeted Geochem and drilling programs



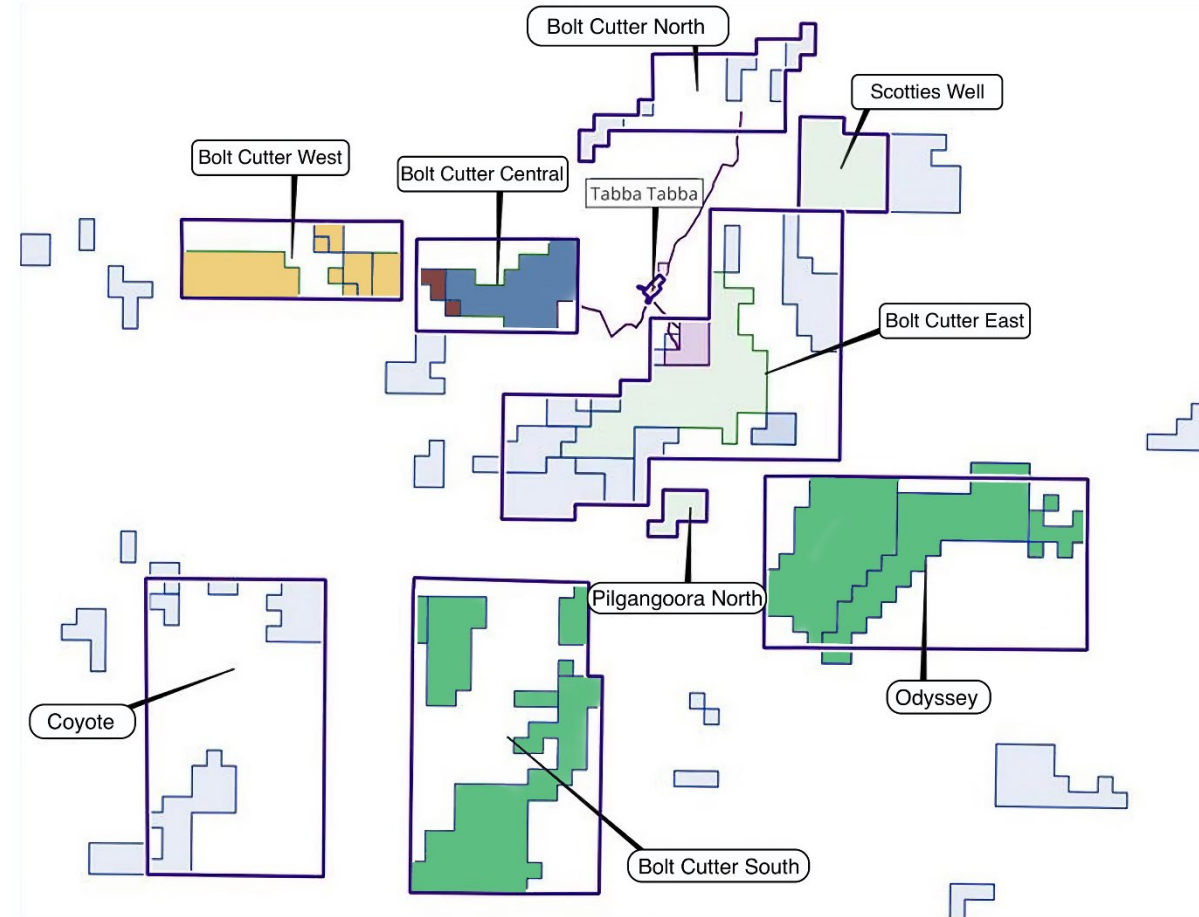
ONGOING DRILLING

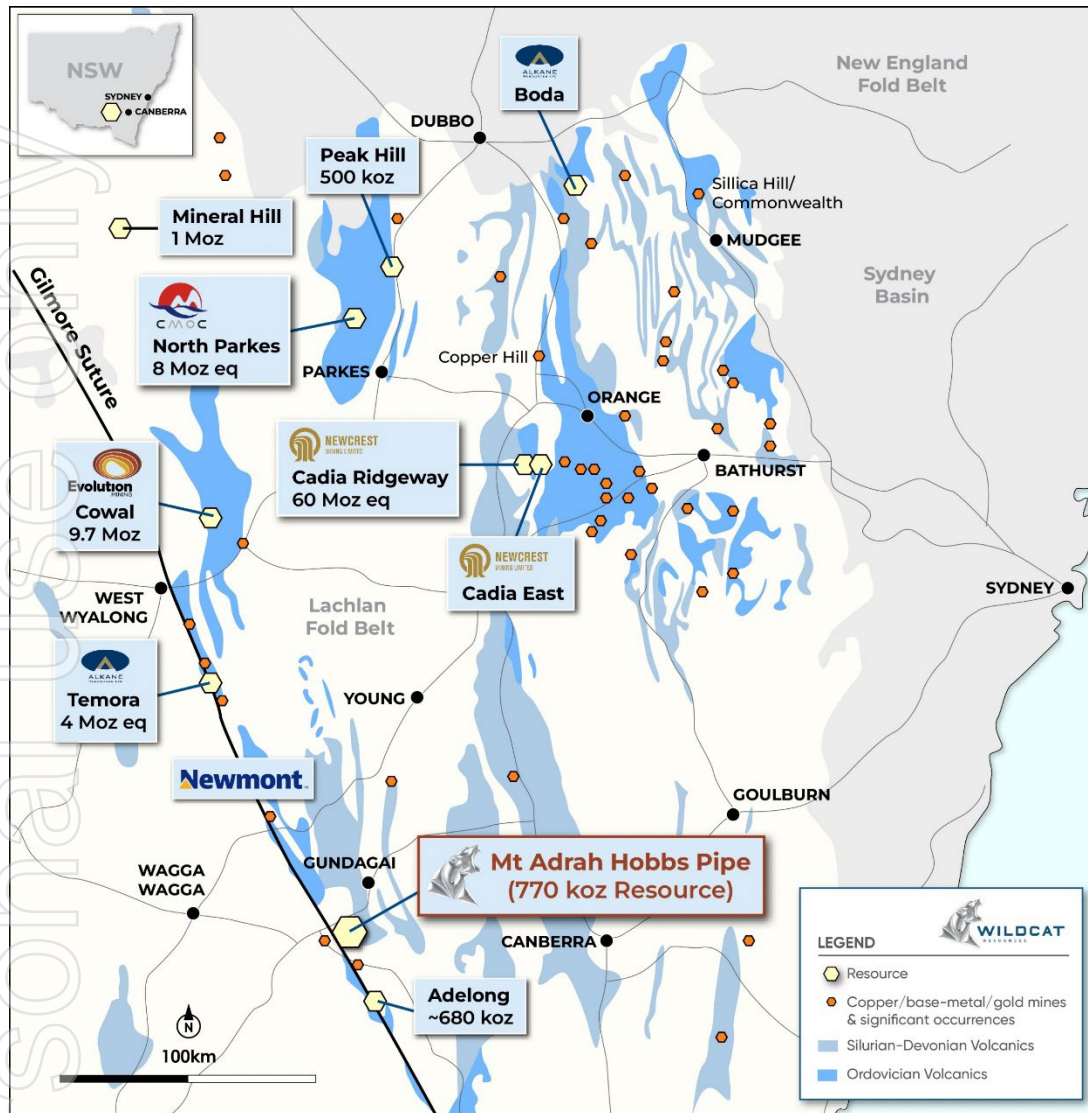
- Regional drilling to continue throughout 2025, testing newly identified targets

REGIONAL PROGRAMS

- Several gravity, magnetic and drone surveys completed
- Bolt Cutter West magnetic surveys has delineated untested complex stratigraphy in similar settings to the nearby Hemi gold discovery

TARGET NAME	WAMEX/DESKTOP REVIEW	SOILS	MAPPING	HERITAGE	DRILL READY
Bolt Cutter Central (Li)	Completed	Completed	Completed	In progress	
Bolt Cutter West (Au)	Completed	Completed	N/A	In progress	
Bolt Cutter Central (Au)	Completed		Completed	Pending soil results	Pending soil results
Odyssey	Completed	Tenements pending			
Bolt Cutter South	Completed	Tenement pending			





NSW - LACHLAN FOLD BELT

- 44Moz Au past production
- Multi-million oz gold camps e.g. Cadia, Parkes, Cowl

Mt Adrah

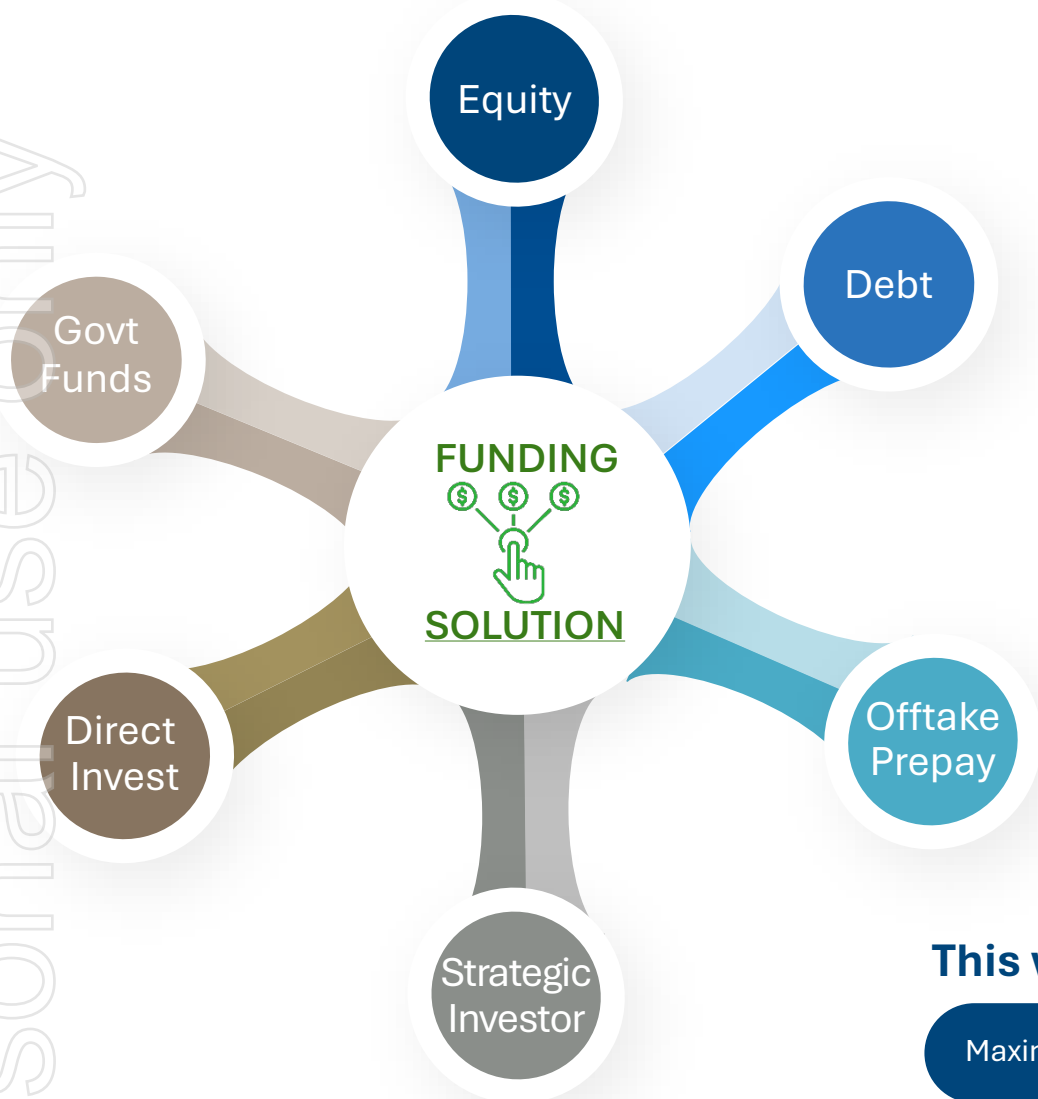
- Mt Adrah has an existing Mineral Resource Estimate of 20.5Mt @ 1.1 g/t Au for 770,000oz¹ gold (57% Indicated, 43% Inferred)
- **Previous drilling:**
Hobbs Pipe:
 - **886.0m @ 1.2 g/t Au** from surface (GHD001) (downhole width)²
 - **826.0m @ 1.3 g/t Au** from surface (GHD006) (downhole width)³
- **Castor and White Deer Reefs:**
 - **10.0m @ 17.7 g/t Au** from 506m (GHD009) (downhole width)¹
 - **1.2m @ 58.6 g/t Au** from 624m (GHD011) (downhole width)¹

¹ ASX announcement 23 August 2019: <https://announcements.asx.com.au/asxpdf/20190823/pdf/447s52fxbdmfrc.pdf>

² Sovereign Gold resource upgrade <https://announcements.asx.com.au/asxpdf/20130822/pdf/42htx6tywcb8w1.pdf>

³ Sovereign Gold drilling results <https://announcements.asx.com.au/asxpdf/20130930/pdf/42jprb60kkrsx.pdf>

WHAT IS THE WILDCAT APPROACH?



KEY TO FUNDING APPROACH

- Understand all alternatives
- Seek independent advice
- Review asset development options
- Assess the risks
- Measure “true cost” of funding
- Be decisive when time is right...

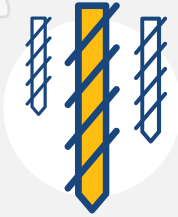
This will enable us to:

Maximise shareholder value

Deliver optimal funding solution

Preserve flexibility for future

DISCOVERY MODE



EXPLORATION DRILLING
Tabba Tabba



EXPLORATION DRILLING
Regional exploration Li/Au
(~1,700 km² Pilbara package)
(~500 km² Adrah package)

PATH TO PRODUCTION



MINING
Complete PFS mine designs
Estimate Ore Reserves



ENVIRONMENT
Progress approvals



STUDIES UNDERWAY
Complete **PFS**
Commence **DFS**



PROJECT FUNDING

RIGHT LOCATION

- **Tier 1 jurisdiction** and **only 80km from port** (and existing lithium producers)
- **Camp and haul road** in place
- **Commanding land position**

RIGHT ASSET

- **Tabba Tabba** - impressive **size, scale** and **quality**
- **Spodumene** dominant with **exploration** upside
- **Funded** with **\$41.3M** in the bank (31 Dec 24)

RIGHT TEAM

- **Track record** of driving value
- **Successful explorers** & proven discoverers
- **Financing, development capability & experience**

TABBA TABBA – ONE OF THE BEST UNDEVELOPED PROJECTS GLOBALLY

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THANK YOU

Presented by AJ Saverimutto
Managing Director
Wildcat Resources Limited

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The information in this presentation that relates to Exploration Results and Mineral Resources for the Tabba Tabba, Bolt Cutter and Mt Adrah Projects is based on, and fairly represents, information compiled by Mr Torrin Rowe (Head of Geology and Exploration at Wildcat Resources Limited), a Competent Person who is a Member of the Australian Institute of Geoscientists (AIG). Mr Rowe is a fulltime employee and shareholder of Wildcat Resources Limited. Mr Rowe has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves. Mr Rowe consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

This presentation contains information extracted from the following ASX market announcements which are available on the Company's website at www.wildcatresources.com.au

WILDCAT DELIVERS MRE OF 74.1MT @ 1.0% LI2O – 28 NOVEMBER 2024
WILDCAT HITS 84M AT 1.4% LI2O AT LEIA – 8 OCTOBER 2024
LEIA CONTINUES TO DELIVER HIGH-GRADE LITHIUM – 5 AUGUST 2024
EXCELLENT METALLURGICAL RESULTS FROM LEIA – 16 JULY 2024
LEIA RETURNS WID INTERSECTIONS AND HIGH-GRADE ZONES – 13 JUNE 2024
LUKE RETURNS HIGH GRADE RESULTS – 22 MAY 2024
NEW DISCOVERY AT TABBA TABBA – LUKE PEGMATITE 41M AT 1% LI2O – 10 APRIL 2024
TABBA TABBA DELIVERS 119.2M AT 1.0% LI2O FROM LEIA – 05 MARCH 2024
WILDCAT PLANS 100,000M DRILL PROGRAM – 24 JANUARY 2024
WIDE LITHIUM INTERCEPTS FROM DIAMON DRILLING AT LEIA – 21 DECEMBER 2023
WILDCAT DRILLING EXTENDS LEIA PEGMATITE TO 2KM – 29 NOVEMBER 2023
WILDCAT RAISES \$100M IN SHARE PLACEMENT – 10 NOVEMBER 2023
WILDCAT HITS 180M AT 1.12% LI2O AT LEIA
WILDCAT HITS 85M AT 1.5% LI2O AT TABBA TABBA – 20 OCTOBER 2023
COMPLETION OF THE TABBA TABBA ACQUISITION – 12 OCTOBER 2023
HIGH-GRADE LITHIUM ASSAYS CONTINUE AT TABBA TABBA – 12 OCTOBER 2023
MAJOR LITHIUM DISCOVERY AT TABBA TABBA – 18 SEPTEMBER 2023
SECOND RC RIG UNDERWAY AT TABBA TABBA – 23 AUGUST 2023
DRILLING UNDERWAY AT TABBA TABBA – 14 JULY 2023
NEW PEGMATITES IDENTIFIED AT TABBA TABBA – 5 JULY 2023
WILDCAT SECURES 100% INTEREST IN PILGANGOORA NORTH – 22 JUNE 2023
FIELD WORK COMMENCES AT TABBA TABBA – 31 MAY 2023
WILDCAT SET TO ACQUIRE RICH MINERALISED LCT PEGMATITE FIELD IN THE WORLD CLASS PILBARA LITHIUM PROVINCE, WA – 15 MAY 2023
TENEMENT UPDATE BOLT CUTTER GOLD/LITHIUM PROJECT – 13 JANUARY 2023
EXPLORATION UPDATE BOLT CUTTER EAST LITHIUM PROJECT – 29 JUNE 2022
LARGE LITHIUM SOIL ANOMOLY DEFINED AT BOLT CUTTER - PILBARA – 28 MARCH 2022

ASX Listing Rule Information

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

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