

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity :</b> CurveBeam AI Limited
<b>ABN</b> : 32 140 706 618

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Robert Lilley
<b>Date of last notice</b>	16 <sup>th</sup> Dec 2024

#### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
<b>Date of change</b>	24 <sup>th</sup> March 2025
<b>No. of securities held prior to change</b>	<p>3,393,584 ordinary shares</p> <p>99,206 Noteholder Options, with an exercise price of \$0.6720 and an expiry date of 21 August 2025</p> <p>1,467,530 Plan Options, with an exercise price of \$0.543 and expiry date of 11 May 2029</p> <p>360,000 Plan Options with an exercise price of \$0.325 and expiry date of 11 May 2029</p> <p>273,902 Share Rights with no exercise price and no expiry date</p>

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<b>Class</b>	Ordinary Shares Share Rights
<b>Number acquired</b>	A-Ord Shares from Rights 18,230 B-Ord Shares from Rights 63,918
<b>Number disposed</b>	A-Share Rights Converting 18,230 B-Share Rights Converting 63,918
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Ord Shares from Rights vesting/conversion A-Part FY24 SBP portion of fees. 48c B-Part FY25 SBP portion of fees. 19.5563c
<b>No. of securities held after change</b>	3,475,732 ordinary shares  99,206 Noteholder Options, with an exercise price of \$0.6720 and an expiry date of 21 August 2025  1,467,530 Plan Options, with an exercise price of \$0.543 and expiry date of 11 May 2029  360,000 Plan Options with an exercise price of \$0.325 and expiry date of 11 May 2029  191,754 Share Rights with no exercise price and no expiry date
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<b>Ordinary Shares from Rights</b> Vested Share Rights converting to Ordinary Shares, following vesting:  A-Final 25% of FY24 SBP portion of director fees  B-First 25% of FY25 SBP portion of director fees

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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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