



Announcement Summary

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**Name of entity**

BIRDDOG TECHNOLOGY LIMITED

**Announcement type**

New announcement

**Date of this announcement**

7/4/2025

**ASX Security code and description of the class of +securities the subject of the buy-back**

BDT : ORDINARY FULLY PAID

**The type of buy-back is:**

Equal access scheme buy-back

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

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**1.1 Name of entity**

BIRDDOG TECHNOLOGY LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ACN

**Registration number**

653360448

**1.3 ASX issuer code**

BDT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/4/2025

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

BDT : ORDINARY FULLY PAID

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Part 2 - Type of buy-back

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**2.1 The type of buy-back is:**  
Equal access scheme buy-back

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Part 3 - Buy-back details

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Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

161,486,023

**3A.7 Percentage of +securities the entity will offer to buy back**

100.000000 %

**3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)**

161,486,023

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

Yes

**3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security**

AUD - Australian Dollar

0.05000000

**3A.9a.3 Capital component of buy-back price per +security**

0.05000000

**3A.9a.4 Dividend component of buy-back price per +security**

0.00000000

**3A.10 Do the buy-back terms allow for a scale-back?**

No

**3A.11 What will be done with fractional entitlements?**

Fractions over 0.5 rounded up

**3A.13 Please provide a URL for where the buy-back offer document can be viewed online**

Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

Yes

**3B.1a Type of security holder approval required**

Ordinary resolution



**3B.1b Anticipated date of security holder meeting to approve the buy-back**

14/5/2025

**3B.2 Are there any restrictions on foreign participation in the buy-back**

No

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

No

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Part 3C - Key dates

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**Equal access scheme buy-back**

**3C.4 +Announcement date**

7/4/2025

**3C.5 +Record date for participation in the offer**

21/5/2025

**3C.6 +Ex Date**

20/5/2025

**3C.7 Buy-back offer open date**

26/5/2025

**3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled**

26/5/2025

**3C.9 Last day to extend the offer close date**

4/6/2025

**3C.10 Buy-back offer closing date**

12/6/2025

**3C.11 Anticipated date buy-back will occur**

19/6/2025

**3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.**

13/6/2025

**3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.**

20/6/2025

Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

In relation to item 3A.8, although the Company's 161,486,023 shares are technically subject to the equal access share buy-back, the number of shares subject to the equal access share buy-back reduces to 97,627,774 as the Company's Managing Director Dan Miall and Chief Financial Officer Barry Calnon, who together hold approximately 39.5% of the Company's share on issue, have confirmed that they do not intend to participate in the share buy-back.



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