



Announcement Summary

Entity name

MEDADVISOR LIMITED

Announcement Type

New announcement

Date of this announcement

Monday April 07, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MDR	ORDINARY FULLY PAID	45,750,000	08/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEDADVISOR LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

145327617

1.3 ASX issuer code

MDR

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/4/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Apr-2025 12:01	New - Proposed issue of securities - MDR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of shares under the SPP and issue of shares to Directors (which requires shareholder approval) are yet to take place. The SPP opened on 7 April 2025 and the SPP Closing Date is 17 April 2025 unless amended (refer SPP Booklet).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MDR : ORDINARY FULLY PAID

Issue date

8/4/2025

Issue details

Number of +securities to be quoted

45,750,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MDR : ORDINARY FULLY PAID	597,715,637

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MDRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	48,139,082
MDRAP : OPTION EXPIRING 30-OCT-2029 EX \$0.70	1,987,500
MDRAZ : OPTION EXPIRING 28-MAY-2028 EX \$0.43	608,392
MDRAAB : OPTION EXPIRING 28-MAY-2028 EX \$0.58	1,205,195
MDRAAA : OPTION EXPIRING 28-MAY-2028 EX \$0.50	1,054,545
MDRAY : OPTION EXPIRING 28-MAY-2028 EX \$0.40	659,091
MDRAAD : OPTION EXPIRING 06-JUL-2036 EX \$0.60	200,000
MDRAAF : OPTION EXPIRING 06-JUL-2036 EX \$0.80	200,000
MDRAAE : OPTION EXPIRING 06-JUL-2036 EX \$0.70	200,000
MDRAT : OPTION EXPIRING 24-MAR-2031 EX NIL	8,889
MDRAW : OPTION EXPIRING 24-MAR-2036 EX \$0.70	140,000
MDRAX : OPTION EXPIRING 24-MAR-2036 EX \$1.00	75,000