

ASX Announcement
8 April 2025
COURT APPROVES SCHEMES OF ARRANGEMENT

Bigtincan Holdings Limited (**ASX: BTH**) (**BTH** or the **Company**) is pleased to announce that the Supreme Court of New South Wales (**Court**) has today made orders approving the schemes of arrangement under which:

- Big Wombat Pty Ltd, an entity ultimately owned by a fund managed and advised by Vector Capital Management, L.P. or its related entities, proposes to acquire 100% of the issued share capital of BTH for \$0.22 per Scheme Share (**Share Scheme**); and
- certain issued options (**Scheme Options**) of BTH would be cancelled for a cash consideration in accordance with the agreed methodologies described in Section 6.5(a) of the Scheme Booklet (**Option Scheme**, together with the Share Scheme, the **Schemes**).

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet in relation to the Schemes dated 26 February 2025 and released to the ASX on 28 February 2025.

BTH expects to lodge an office copy of the Court orders with the Australian Securities and Investments Commission (**ASIC**) on Wednesday, 9 April 2025, at which time the Schemes will become legally effective and binding on BTH Securityholders. If this occurs, BTH Shares will be suspended from trading at the close of trading on Wednesday, 9 April 2025.

The key indicative dates in relation to the Schemes are set out below.

Key event	Date
<p>Effective Date</p> <p>This is the date on which the Court order approving the Schemes is lodged with ASIC and the Schemes become Effective and binding on the respective BTH Securityholders.</p> <p>BTH Shares will be suspended from trading at the close of trading on the ASX on the Effective Date. If the Share Scheme proceeds, this will be the last day that BTH Shares will trade on the ASX.</p>	<p>Wednesday, 9 April 2025</p>
<p>Scheme Record Date</p> <p>Time and date for determining entitlements to the Scheme Consideration.</p>	<p>7.00pm (Australian Eastern Standard Time) on Monday, 14 April 2025</p>

Key event	Date
Implementation Date The date on which the Schemes will be implemented and the Scheme Consideration will be paid.	Wednesday, 23 April 2025

All of the above dates and times are indicative only and subject to change. Any changes to the above timetable will be announced to ASX and notified on BTH's website at <https://www.bigtincan.com/company/investors/>.

Authorised by: **Board of Directors of Bigtincan Holdings Limited**

ABOVE INFORMATION

The above information is not and is not intended to constitute financial advice, or an offer or an invitation, solicitation or recommendation to acquire or sell Bigtincan Holdings Limited shares or other financial products in any jurisdiction and is not a disclosure document or other offering document under Australian law or any other law. Actual results, performance or achievements of the Company could be materially different from those expressed in, or implied by, any forward-looking statements contained herein. This advice is for information purposes only.

Bigtincan Holdings Limited does not warrant or represent that the above information is free from errors, omissions or misrepresentations or is suitable for your intended use. The above information has been prepared without taking account of any person's investment objectives, financial situation or particular needs and nothing contained in the above information constitutes investment, legal, tax or other advice. The above information may not be suitable for your specific needs and should not be relied upon by you in substitution of you obtaining independent advice. Subject to any terms implied by law and which cannot be excluded, Bigtincan Holdings Limited accepts no responsibility for any loss, damage, cost or expense (whether direct or indirect) incurred by you as a result of any error, omission or misrepresentation in the above information.
