

Scheme Update – ACCC Pauses Review Timeline

Silk Logistics Holdings Limited (ASX:SLH) (**Silk** or the **Company**) refers to its announcement dated 13 March 2025, informing the market that the Australian Competition and Consumer Commission (**ACCC**) has released a statement of issues (**SOI**) in respect of the proposed acquisition of all of the shares in the Company by DP World Australia Limited (**DP World Australia**) by way of a scheme of arrangement (**Scheme**).

ACCC Update

Silk acknowledges the decision made by ACCC on 8 April 2025 to pause the timeline for its consideration of the matters raised in the SOI pending the receipt of further information from DP World Australia and Silk. The ACCC has not provided a revised final decision date. The parties are working closely with the ACCC to provide the required information.

Silk will keep the market informed of any material developments in relation to the decision making process of the ACCC.

Scheme Meeting

At this stage, the Scheme Meeting remains scheduled for Friday, 20 June 2025 at 10.00am (Sydney time) at the offices of Deloitte Touche Tohmatsu, 477 Collins Street, Melbourne, VIC, 3000.

Silk will consider the impact of the ACCC's process on the Scheme timetable and will provide a further update to the market once a revised final decision date has been provided by the ACCC.

Silk and DP World Australia remain committed to the transaction and will continue to work together to progress ACCC and FIRB approval and all other regulatory steps required for implementation of the Scheme.

Further information

For further information in relation to the Scheme, please contact investor@silklogistics.com.au, or call the Silk Shareholder Information Line on 1300 118 942 (within Australia) or +61 2 8023 5456 (outside Australia) between 9am and 5pm (Sydney time) Monday to Friday, excluding public holidays, or visit <https://boardroomlimited.com.au/agm/slhscheme2025>.

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet.

This announcement is authorised for release by the Board of Directors of Silk Logistics Holdings Limited.

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For more information, please visit <https://www.silklogisticsholdings.com.au/>

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