



Market Announcement

10 April 2025

EBOS Group Limited (ASX: EBO) – Trading Halt

Description

The securities of EBOS Group Limited ('EBO') will be placed in trading halt at the request of EBO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 14 April 2025 or when the announcement is released to the market.

Issued by

ASX Compliance

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10 April 2025

To: ASX Limited NZ RegCo
20 Bridge St 11 Cable St
Sydney NSW 2000 Wellington
Australia New Zealand
TradingHaltsNZ@asx.com.au issuer@nzregco.com

Request for trading halt: EBOS Group Limited (ASX/NZX Code: EBO)

We request a trading halt to be applied to EBOS Group Limited's (*EBO*) ordinary shares (ISIN: NZEBOE0001S6) under ASX Listing Rule 17.1 and NZX Listing Rule 9.9.1(a) and set out below details of the request as per the rules of each of ASX and NZX.

We would like the trading halt to commence immediately and be lifted at the earlier of: (i) announcement of completion of the Placement described below; and (ii) opening of trading on the NZX for quoted equity securities on 11 April 2025.

Reasons for trading halt: EBO is proposing to undertake a fully underwritten equity placement to selected investors of approximately A\$200 million (the *Placement*), and has engaged UBS New Zealand Limited (*UBS*) as underwriter and to assist it with the Placement bookbuild. EBO also proposes to undertake a non-underwritten retail offer that will follow the Placement.

EBO considers that the trading halt is desirable to enable UBS to conduct the Placement bookbuild and determine the allocation of shares. EBO considers that, but for the trading halt, the Placement process would impact a fair, orderly or transparent market as information about the Placement or take up by investors may be known by some market participants and not others, so the market would not be trading on a fully informed basis.

As soon as the Placement and the allocation of shares under the Placement is completed, EBO will be in a position to release details of the results of the Placement to the market. EBO believes that such information will be price sensitive.

How long we want the trading halt to last: We would like the trading halt to commence immediately and be lifted at the earlier of: (i) announcement of completion of the Placement; and (ii) opening of trading on the NZX for quoted equity securities on 11 April 2025.

The event we expect to happen that will end the trading halt: Announcement of the outcome of the Placement bookbuild by EBO.

We confirm that we are not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

Please contact me if you have any concerns or queries. Alternatively, you can contact Roger Wallis at Chapman Tripp (+64 27 478 3192 / roger.wallis@chapmantripp.com).

Yours faithfully



Janelle Cain
General Counsel
EBOS Group Limited

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