

Dotz Secures Investment Agreement with TRITON FUNDS of A\$4 Million

Provides incremental capital to advance DotzEarth technologies to pilot stage

11 April 2025 - Dotz Nano Limited (ASX: DTZ, OTC: DTZZF/DTZNY, "Dotz" or "Company"), a leading developer of innovative climate and industrial nanotechnologies, today announced that it has entered into a standby subscription agreement ("Subscription Agreement") with TRITON FUNDS LP (TRITON), the largest student-led fund in the United States, to invest A\$4 million through a multi-tranche subscription of shares.

The financing provides Dotz with A\$4 million in new capital and is expected to provide sufficient funds to advance its DotzEarth technology to a real-world pilot stage. The increased capital will also enable the Company to support potential collaborative opportunities that may arise for DotzShield.

Dotz CEO, Sharon Malka said: "Dotz is extremely pleased with the strong support it has received from TRITON FUNDS, which demonstrates the increasing global awareness of Dotz's unique carbon capture technology.

"There is growing momentum behind DotzEarth following the successful lab-scale demonstrations of both Dotz's point-source and direct air capture technologies and increasing confidence in its value proposition and project economics as we transition into the commercialisation phase.

"Importantly, this capital raise strengthens Dotz's balance sheet and provides additional resources to support its investment in DotzEarth through to pilot stage and potential commercialisation in collaboration with industrial partners."

Funding Details

Under the Subscription Agreement, the Company has the right (but not the obligation) in its discretion, to sell to TRITON ordinary shares valued at up to A\$4 million (the "Commitment Amount"), at any time until 31 December 2025, subject to certain conditions and limitations. The purchase price of any ordinary shares sold to TRITON is 75% of the lowest daily volume weighted average price of the Company's ordinary shares during the five consecutive trading day period prior to each drawdown date.

The gross proceeds of the Subscription Agreement are expected to be A\$4 million before costs. The proceeds will be applied primarily for growth initiatives, including the development and expansion of carbon capture technologies, as well as other general corporate and working capital purposes.

Shares to be issued under the Subscription Agreement will be issued pursuant to the Company's existing placement capacity under ASX Listing Rules 7.1 and any issuance will be limited to the extent that shareholder approval will not be required. All new shares issued will rank equally with existing ordinary shares on issue.

This announcement has been authorised for release by the Board of Directors of Dotz Nano.



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About Dotz Nano Limited

Dotz Nano Limited is a pioneering developer of innovative climate and industrial nanotechnologies dedicated to addressing pressing global environmental and industrial challenges.

Our focus lies in advancing carbon management technologies offering an efficient and sustainable approach, thereby supporting the shift towards a carbon-neutral future. At the heart of Dotz Nano's mission are groundbreaking carbon management solutions, which include direct air capture and point source capture. Our unique strategy integrates novel porous sorbents with advanced process designs, enabling low-cost carbon capture and removal applications.

With a commitment to innovation and sustainability, Dotz Nano Limited is at the forefront of carbon management technologies, offering innovative and cost-effective solutions that play a crucial role in addressing climate change and promoting a sustainable future.

To learn more about Dotz, please visit the website via the following link www.dotz.tech

About TRITON FUNDS

TRITON FUNDS is the largest student-led fund in the United States, making direct equity investments into publicly traded companies that make the world a better place for the millennial generation.

Future Performance and Forward Looking Statements

This announcement contains certain statements that constitute forward-looking statements that may be identified by the use of terminology such as "may," "will," "expects," "plans," "anticipates," "estimates," "potential" or "continue" or the negative thereof or other comparable terminology. Examples of such statements include, but are not limited to, statements regarding the design, scope, initiation, conduct and results of our research and development programs; our plans and objectives for future operations; and the potential benefits of our products and research technologies. These statements involve a number of risks and uncertainties that could cause actual results and the timing of events to differ materially from those anticipated by these forward-looking statements. These risks and uncertainties include a variety of factors, some of which are beyond our control. Forward looking statements, opinions and estimates provided in this announcement are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Forward looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance.

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Annex A: Summary of key terms of Standby Subscription Agreement

Overview

Under the Agreement, TRITON has committed to purchasing \$4,000,000 ("Facility Limit") of the Company's fully paid ordinary shares ("Shares") subject to customary conditions including the issue of a notice under s708A(5)(e) of the *Corporations Act 2001* (Cth).

Purchase Price of Triton Shares

The purchase price of the Shares will be 75% of the lowest daily volume weighted average price of the Company's Shares in the 5 trading days prior to the drawdown date.

Term

The term commences from the date of the Agreement and will continue until the earlier of:

- (a) the date on which the aggregate drawings reach the Facility Limit;
- (b) the date the Agreement is terminated in accordance with its terms; or
- (c) 31 December 2025.

Termination

TRITON may terminate the Agreement subject to certain events occurring, including but not limited to:

- (a) insolvency of the Company or any of its subsidiaries;
- (b) breach of warranty;
- (c) reduction of capital without the consent of Triton; or
- (d) material adverse effect.

Fees

A fee of \$40,000 is payable to TRITON and will be deducted from the first drawdown.

Other Terms

There is no security provided by Dotz to Triton in respect to the Agreement.

All Shares issued under the Agreement will rank equally with existing Shares of the Company from their issue date.