

11 April 2025

Results of General Meeting

H&G High Conviction Limited (ASX:HCF) (the **Company**) advises that all Resolutions put to the Notice of Meeting at the General Meeting held today were passed.

In accordance with the ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001(Cth), details of the proxy votes and votes cast in respect of each Resolution are set out in the attached schedule.

The Company will now proceed with completion of the Divestment, Buy-Back and Distribution. An indicative timetable for the remaining steps is set out below.

Completion date	Thursday, 17 April 2025
Completion of Divestment, Buy-Back and issue of Consideration Shares to the Company	
Record date	7.00pm (Sydney time)
Record date for determining entitlement to in-specie distribution of Consideration Shares	Thursday, 24 April 2025
Distribution date	Wednesday, 30 April 2025
Date of in-specie distribution of Consideration Shares to shareholders	
Trading commences	Thursday, 1 May 2025
Normal trading of distributed Consideration Shares commences	

This announcement has been authorised for release by the Independent Board Committee. For more information, please contact the Chairman, David Groves on 0411 598 997.

Ends

Generated at: 11/04/2025 2:11 PM AEST

Meeting results report

General Meeting

Date of Meeting: 11/04/2025

Resolution 1

Approval of the Divestment

Resolution type: Ordinary

Prior to meeting				Passed By poll
For	Against	Abstain	Proxy's discretion	
13,074,847 (100.00%)	0 (0.00%)	0	481,096	
Results of poll				
For	Against	Abstain		
13,555,943 (100.00%)	0 (0.00%)	0		

Resolution 2

Disposal of main undertaking

Resolution type: Ordinary

Prior to meeting				Passed By poll
For	Against	Abstain	Proxy's discretion	
13,072,812 (100.00%)	0 (0.00%)	0	481,096	
Results of poll				
For	Against	Abstain		
13,553,908 (100.00%)	0 (0.00%)	0		

Resolution 3

Approval of the Buy-Back

Resolution type: Special

Prior to meeting				Passed By poll
For	Against	Abstain	Proxy's discretion	
13,072,812 (100.00%)	0 (0.00%)	0	481,096	
Results of poll				
For	Against	Abstain		
13,553,908 (100.00%)	0 (0.00%)	0		

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Resolution 4

Approval of the Distribution

Resolution type: Ordinary

Prior to meeting			
For	Against	Abstain	Proxy's discretion
13,072,812 (100.00%)	0 (0.00%)	0	481,096
Results of poll			
For	Against	Abstain	
13,553,908 (100.00%)	0 (0.00%)	0	

Passed
By poll