

Placement to US Strategic Investor

Highlights

- Dateline has issued 100 million Ordinary shares at A\$0.007 per share to a US-based investor to raise A\$700,000.
- The investor has also been issued 50 million Options with an exercise price of A\$0.02 that expire on 2 August, 2026.
- Funds to be used to progress the Colosseum Bankable Feasibility Study.

Dateline Resources Limited (ASX: DTR) (**Dateline** or **the Company**) is pleased to announce that it has secured a strategic investor from the US that has invested A\$700,000 via a placement of 100 million Ordinary Dateline shares at A\$0.007 per share (**Placement**). The strategic investor has been issued 50 million Options (1-for-2) with an expiry of 2 August 2026 and an exercise price of A\$0.02 per share

The Placement has been completed under existing placement capacity under ASX Listing Rule 7.1 and 7.1A as follows: LR7.1 – 50 million Options, LR7.1A – 100 million Shares. The placement of shares and options does not require shareholder approval. No capital raising fees were paid for this placement.

Funds from the Placement will be used to progress the Colosseum Bankable Feasibility Study.

This announcement has been authorised for release on ASX by the Company's Board of Directors.

For more information, please contact:

Stephen Baghdadi
Managing Director
+61 2 9375 2353

www.datelineresources.com.au

Andrew Rowell
White Noise Communications
+61 400 466 226
andrew@whitenoisecomms.com

Follow Dateline on X:  https://twitter.com/Dateline_DTR

Contact

Level 29, 2 Chifley Square
Sydney, NSW, 2000
T +61 2 9375 2353
E info@datelineresources.com.au
W www.datelineresources.com.au

Capital Structure (ASX: DTR)

Shares on Issue	2.57B
Top 20 Shareholders	63.8%
Board & Mgmt	33.9%

Board of Directors

Mark Johnson AO
Non-Executive Chairman

Stephen Baghdadi
Managing Director

Greg Hall
Non-Executive Director

Tony Ferguson
Non-Executive Director

Bill Lannen
Non-Executive Director

Colosseum Gold-REE Project*

(100% DTR, California, USA)
27.1Mt @ 1.26g/t Au for 1.1Moz Au
Over 67% in Measured & Indicated
Mineralisation open at depth
Mining studies underway
Rare earths potential with geology similar to nearby Mountain Pass mine
* ASX announcement 23 October 2024



For personal use only

About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR) is an Australian publicly listed company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-REE Project in California.

The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California. On 6 June 2024, the Company announced to the ASX that the Colosseum Gold mine has a JORC-2012 compliant Mineral Resource estimate of 27.1Mt @ 1.26g/t Au for 1.1Moz. Of the total Mineral Resource, 455koz @ 1.47/t Au (41%) are classified as Measured, 281koz @1.21g/t Au (26%) as Indicated and 364koz @ 1.10g/t Au (33%) as Inferred.

The Colosseum is located less than 10km north of the Mountain Rare Earth mine. Work has commenced on identifying the source of the mantle derived rocks that are associated with carbonatites and are located at Colosseum.

Competent Person Statement

Sample preparation and any exploration information in this announcement is based upon work reviewed by Mr Greg Hall who is a Chartered Professional of the Australasian Institute of Mining and Metallurgy (CP-IMM). Mr Hall has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr Hall is a Non-Executive Director of Dateline Resources Limited and consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

For personal use only