

Supreme Court of NSW Approves Scheme of Arrangement

15 April 2025

SG Fleet Group Limited (ASX: SGF) (**SG Fleet**) is pleased to announce that the Supreme Court of New South Wales (**Court**) has today made orders approving the proposed scheme of arrangement under which Westmann Bidco Pty Limited, an entity owned and controlled by funds managed or advised by Pacific Equity Partners Pty Limited, will acquire 100% of the shares in SG Fleet (**Scheme**).

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet in relation to the Scheme dated 21 February 2025.

Lodgement of Court Orders and Suspension of Trading

SG Fleet expects to lodge an office copy of the Court orders with the Australian Securities and Investments Commission (**ASIC**) on Wednesday, 16 April 2025, at which time the Scheme will become legally effective and binding on SG Fleet Shareholders. At the same time, SG Fleet will also request that SG Fleet Shares be suspended from trading at the close of trading on Wednesday, 16 April 2025.

Indicative Key Dates

An indicative timetable of the key dates for implementation of the Scheme is set out below*:

Event	Date
Effective Date Court orders to be lodged with ASIC and announced to the ASX and the Scheme will become legally effective and binding on SG Fleet Shareholders. Last day of trading of SG Fleet Shares – SG Fleet Shares will be suspended from trading on the ASX from close of trading.	Wednesday, 16 April 2025
Scheme Record Date For determining entitlements to the Scheme Consideration.	7.00pm (Sydney time) on Wednesday, 23 April 2025
Scheme Implementation Date The date on which the Scheme will be implemented and the Scheme Consideration will be issued.	Wednesday, 30 April 2025

*The above timetable is indicative only and the included times and dates are subject to change.

Any changes to the above dates will be announced by SG Fleet on the ASX.

Further information

If you have any further questions in relation to the Scheme or the Scheme Booklet, please contact the Shareholder Information Line on (02) 8016 2858 Monday to Friday (excluding public holidays) between 8.30am and 5.30pm (Sydney time).

This announcement was authorised for release by Tawanda Mutengwa, Company Secretary of SG Fleet Group Limited.

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