

17 April 2025

NZX Limited
11 Cable Street
Wellington 6011

ASX Limited
525 Collins Street
Melbourne VIC 3000

Notice under section 708A(5)(e) of the Corporations Act 2001

- 1 This notice is given by EBOS Group Limited (**EBOS**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) as modified by *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73* (the **Corporations Act**).
- 2 EBOS has today issued and allotted 5,926,876 new fully paid ordinary shares (**New Shares**) at a price of NZ\$36.65 per New Share (or A\$33.69 per New Share) to investors pursuant to an approximately A\$200 million (approximately NZ\$217 million) placement that was first announced on 10 April 2025.
- 3 EBOS confirms that:
 - (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
 - (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
 - (c) as at the date of this notice, EBOS has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to EBOS; and
 - (ii) sections 674 and 674A of the Corporations Act; and
 - (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

END

For further information please contact:
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Authorised for lodgement with NZX and ASX by the EBOS Board

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