



Announcement Summary

Entity name

PLAYSIDE STUDIOS LIMITED

Date of this announcement

Tuesday April 22, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options Expiring 22 April 2030 Exercise Price \$0.2668 per option	10,000,000	22/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PLAYSIDE STUDIOS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ABN

Registration number

73154789554

1.3 ASX issuer code

PLY

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/4/2025

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of 10 million unquoted options as per Appendix 3B lodged 16 April 2025

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

For personal use only



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Options Expiring 22 April 2030 Exercise Price \$0.2668 per option

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20250320/pdf/06gt9x8wg71cnn.pdf> - Refer Appendix

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.26680000

Expiry date

22/4/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PLY : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

NIL

Purpose of the issue

Other

Additional Details

An obligation under new CEO Employment Contract

For personal use only



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLY : ORDINARY FULLY PAID	409,222,136

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLYAE : OPTION EXPIRING 16-NOV-2032 EX \$0.8917	5,000,000
PLYAB : ORDINARY FULLY PAID RESTRICTED	1,307,694
PLYAD : PERFORMANCE RIGHTS	2,552,767
New class - code to be confirmed : Unquoted Options Expiring 22 April 2030 Exercise Price \$0.2668 per option	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

16

For personal use only