



Announcement Summary

Entity name

FINDI LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday April 22, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FND	ORDINARY FULLY PAID	1,136,750	22/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FINDI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

057335672

1.3 ASX issuer code

FND

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/4/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Mar-2025 09:10	New - Proposed issue of securities - FND	An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A separate Appendix 2A will be lodged for the issue of Placement shares on the same terms as the SPP.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

FND : ORDINARY FULLY PAID

Issue date

22/4/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

1,136,750

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 4.00000000

Any other information the entity wishes to provide about the +securities to be quoted



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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FND : ORDINARY FULLY PAID	61,687,971

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FND AAC : OPTION EXPIRING 27-FEB-2029 EX \$2.50	120,000
FND AAD : OPTION EXPIRING 27-FEB-2029 EX \$3.00	175,000
FND AAE : OPTION EXPIRING 27-FEB-2029 EX \$3.50	270,000
FND AAA : OPTION EXPIRING 06-SEP-2028 EX \$0.90	4,500,000
FND AAB : OPTION EXPIRING 06-SEP-2028 EX \$2.00	3,000,000
FND AAF : OPTION EXPIRING 15-JAN-2028 EX \$0.90	200,000
FND AAG : OPTION EXPIRING 15-JAN-2028 EX \$3.00	810,000
FND AAH : OPTION EXPIRING 15-JAN-2028 EX \$6.00	540,000