



Announcement Summary

Entity name

MANUKA RESOURCES LTD.

Date of this announcement

Wednesday April 23, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MKRAAC	CONVERTIBLE NOTES	500,000	24/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MANUKA RESOURCES LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

611963225

1.3 ASX issuer code

MKR

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/4/2025

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

\$1m raised under a Convertible Note issued in 2 tranches of \$500,00 each.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

For personal use only



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

MKRAAC : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

24/12/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

This capital raising was completed in 2 stages. 500,000 Convertible Notes at \$1.00 together with the issue of Collateral Shares was completed 29 November 2024 and stage 2 completed 24 December 2024.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

This issue of Notes was following confirmation that an agreement to extend the repayment maturity date of an existing debt facility to 31 May 2025 had been reached as at 24 December 2024.

Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKR : ORDINARY FULLY PAID	810,767,669

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKRAP : OPTION EXPIRING 16-DEC-2025 EX \$0.17	19,571,419
MKRAX : OPTION EXPIRING 24-JAN-2026 EX \$0.0834	5,000,000
MKRAAD : OPTION EXPIRING 31-MAY-2026 EX \$0.06	22,000,000
MKRAW : OPTION EXPIRING 31-DEC-2025 EX \$0.10	25,757,575
MKRAV : OPTION EXPIRING 17-NOV-2025 EX \$0.0504	10,000,000
MKRAU : OPTION EXPIRING 30-JUN-2025 EX \$0.0574	5,000,000
MKRAAC : CONVERTIBLE NOTES	1,000,000
MKRAY : OPTION EXPIRING 31-MAR-2026 EX \$0.0821	5,000,000
MKRAS : OPTION EXPIRING 19-APR-2025 EX \$0.25	2,000,000
MKRAAA : OPTION EXPIRING 03-APR-2027 EX \$0.107	5,000,000
MKRAZ : OPTION EXPIRING 15-MAY-2026 EX \$0.06	106,441,054
MKRAAB : OPTION EXPIRING 30-JUN-2026 EX \$0.0411	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

500,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No

For personal use only