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DIGITALX GROWS STAKING REVENUES AND REDUCES OPERATING COSTS

DigitalX Limited (ASX:DCC, OTCQB: DGGXF) ("DigitalX", "the Company") is pleased to provide an update on recent strategic developments that are delivering tangible financial benefits, as the Company continues to focus on growing staking revenue while driving operational efficiencies in the business.

In line with recently announced changes in strategic direction, DigitalX has significantly increased its exposure to blockchain infrastructure activities, particularly around crypto asset staking. This shift reflects the Company's view that staking offers a compelling opportunity to generate stable, recurring revenue and relative lower cost profile as part of a broader commitment to digital asset innovation and value creation for shareholders.

As a result of this transition, staking activities have become a growing contributor to the Company's revenue profile. Early results are promising, with staking revenue reaching \$318k in the recent March quarter. Staking provides a predictable and sustainable yield stream that complements the Company's existing digital asset investments.

In parallel with this new revenue stream, DigitalX has continued to focus on operational efficiencies within the business. Through a combination of process optimisation and targeted cost savings, the Company has achieved a 23% reduction in operating costs in the March quarter. These cost efficiencies ensure a more scalable and resilient business model, capable of supporting long-term growth.

In addition, the Company has continued to add to its Bitcoin holding, adding 41.99 Bitcoin on to its balance sheet from the return of Bitcoin from the Mt Gox hacking event that occurred in 2012. The addition and accumulation of Bitcoin remains one of the Company's strategic priorities.

DigitalX Interim CEO, Demetrios Christou commented:

"Our strategic focus on staking activities is already delivering measurable returns. At the same time, we've taken steps to streamline our operations, reduce our cost base, and ensure we are well positioned to scale efficiently. These changes represent an important pivot for DigitalX as we build a more sustainable and revenue-generating future for the Company and our shareholders."

DIGITALX

Authorised by the Board of DigitalX Limited.

For further information, please contact:

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About DigitalX

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than six years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners. Our primary clients are domestic individual wholesale investors and family offices.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and our Treasury strategy includes earning yields through staking of digital assets - leveraging blockchain technologies to create additional value for our investors.

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