

HIGHLIGHTS

- Exploration continues to delineate a large, multi-phase gold-copper±silver mineralised system at the Mt Rawdon West Project in Queensland.
 - The Baloo prospect is centred on a 2.4km by 1.7km Cu-Au soil and rock chip anomaly, coincident with a large induced polarisation chargeability high geophysical anomaly.
 - The adjacent Kaa prospect is defined by high-grade rock chip assays within a structure over a 1.8km strike, with drilling reported last Quarter returning up to 9.35g/t Au, 40.8g/t Ag and 3.7% Cu.
- Assessment of recent exploration results at both Baloo and Kaa have led to the proposed extension of regional reconnaissance surface geochemistry and mapping into new areas along favourable trends. This work will commence shortly and is expected to be completed later in Q2 2025.
- Gold Fields continues to earn into the West Tanami Project, progressing the Joint Venture by completing an extensive airborne gravity survey.
- Cash position at end of the quarter of \$1.82 million, with the Company well-funded to continue the exciting generative exploration activities at the Mt Rawdon West Project.
- Board changes see Mr Paul L’Herpinier appointed to the Board.

Killi Resources Limited (ASX: KLI) (“Killi Resources” or “the Company”) is pleased to report on corporate and exploration activities for the quarter ending 31 March 2025 (“Quarter”).

During the Quarter activities focussed on the Mt Rawdon West Project in Queensland, where the Company continues to expand on its recent gold-copper-silver exploration success.

EXPLORATION ACTIVITIES

Mt Rawdon West Project (100% Owned, Queensland)

The Company controls a 300km² land holding inland from Bundaberg, covering the convergence of structural/mineralised trends extending from the Mt Rawdon Gold Mine and the Nickos Reward Gold Project (Mt Perry), located within the historical Mt Perry mining district, Figure 1.

Exploration identifies the Mt Rawdon West Project as highly prospective for intrusive related (porphyry) and epithermal gold-copper mineralisation. Systematic exploration by Killi has defined the Baloo and Kaa prospects as initial priority focusses. However, exploration over the greater project area is limited and there exists good potential for the delineation of additional areas of mineralisation.

The Baloo and Kaa prospects host differing styles of mineralisation, supporting the potential for both intrusive related porphyry copper-gold and high-level, structurally hosted gold-silver-copper epithermal styles of mineralisation within the Mt Rawdon West Project.

During the quarter the Company continued to assess the results of recent exploration within the Project, including surface geochemistry and geophysics at Baloo and rock-chip sampling, geophysics and drilling at the Kaa prospect.

This work is expected to result in the definition of additional targets for drilling within these prospects, as well as priority areas within the greater project at which to commence regional reconnaissance exploration.

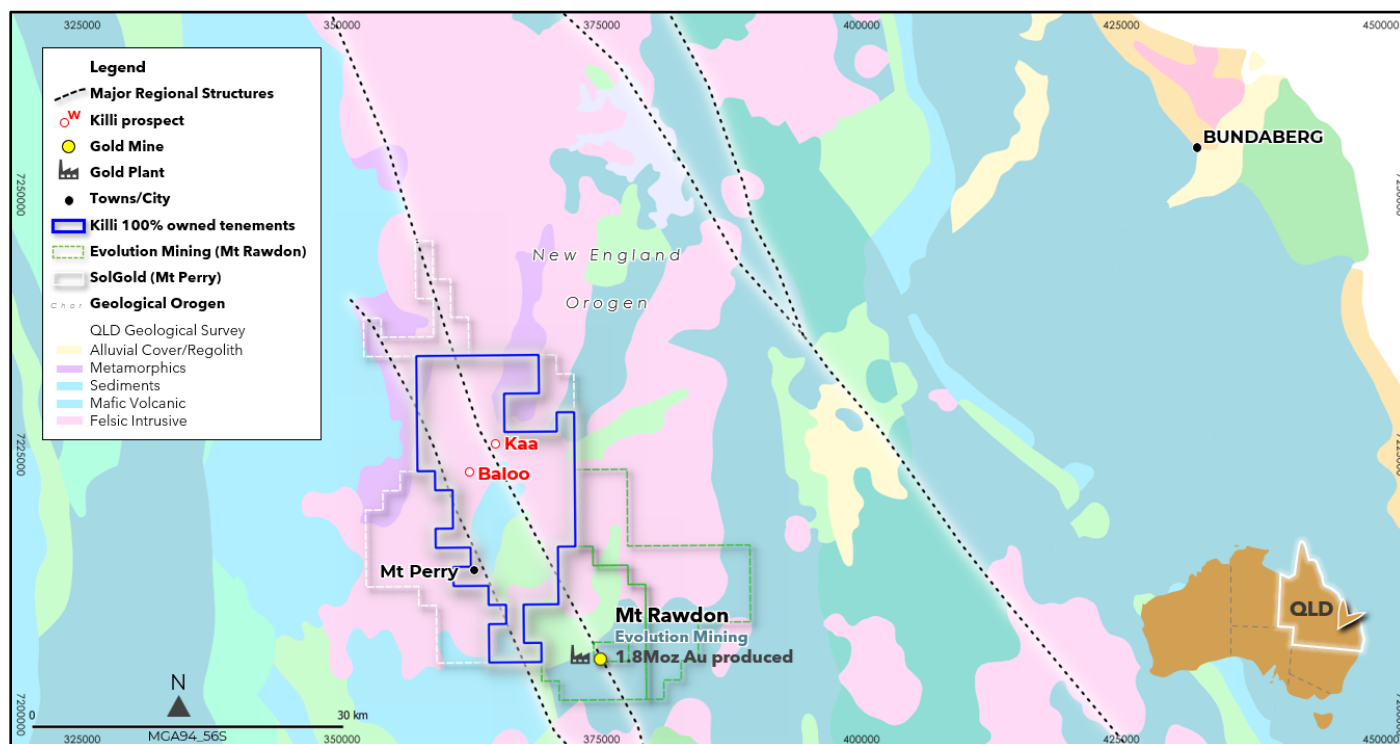


Figure 1. Location of Mt Rawdon West Project and priority exploration prospects.

Kaa Target – High-Grade Gold-Copper-Silver

Surface rock-chip sampling and drilling over a 1.8 kilometre northwest-southeast trending structure has returned high-tenor mineralisation within epithermal quartz veining and shears, Figures 2-4.

Broadly defined by a 1,800m x 500m gold-copper-molybdenum in soils anomaly, the Kaa prospect returned first pass rock chip assays, associated with old workings, of 12.4g/t Au and 4.5% Cu (ASX announcement 30 October 2023). Subsequent sampling has returned on average 5-6g/t Au, 1-2% Cu, and >100g/t Ag (ASX announcement 9 July 2024), Figure 3.

The southern end of the Kaa trend has returned the highest-grade surface rock chips samples, including 238g/t Au, 2.1% Cu, and 513g/t Ag (ASX announcement 9 July 2024). The apparent increase in grades towards the southeast potentially provides the very first evidence for vectoring towards the source of the Kaa mineralisation. No exploration has been completed within the Project to the southeast of Kaa.

Recently completed drilling beneath the southern high-grade rock chips (MRDD003) intersected 34.9m strong silica and sericite alteration in granodiorite, with quartz veins hosting visible chalcopyrite (0.6m @ 0.3g/t Au, 37g/t Ag & 1.6% Cu). The most southern drill hole (MRDD004) continued this anomalism, including 1.4m @ 0.12g/t Au & 2.14g/t Ag from 23m and 0.3m @ 0.17g/t Au 14.3g/t Ag & 0.7% Cu from 180m (ASX announcement 21 October 2024 & 4 December 2024), Figure 4.

Although the veins intersected in this first phase of drilling are narrow, the intensity and extent of the alteration, along with visible copper mineralisation, is a strong signal to the potential scale of this project, Figure 5. Drilling results support interpretations from the surface mapping and sampling, with the width and sulphide content of the veins improving towards the south-east.

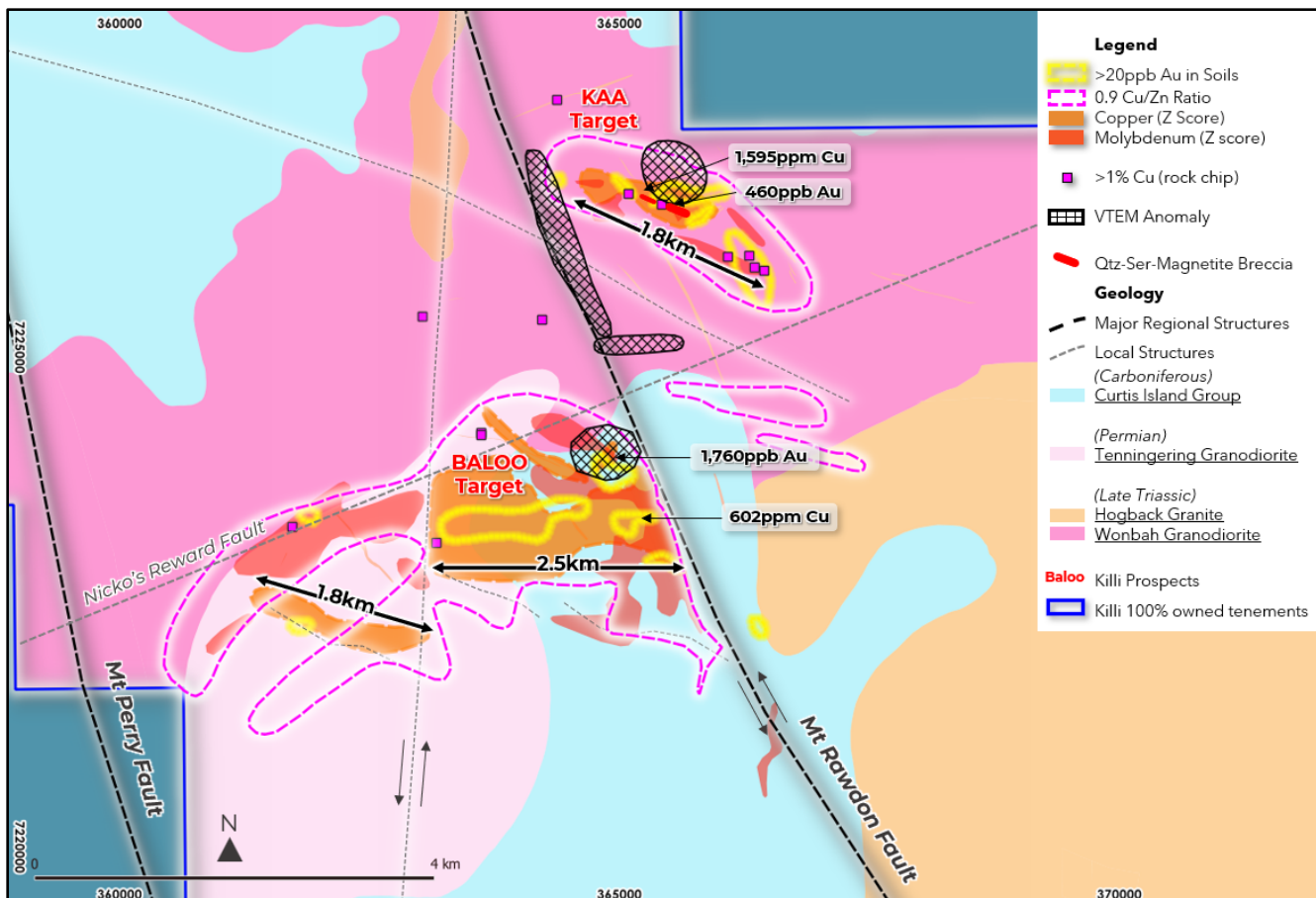


Figure 2. Metal zones, copper-gold-molybdenum anomaly, bismuth-silver-tungsten, and zinc-lead-antimony outwards. Copper-gold at Baloo in north-east corner of caldera feature and aligns with the geophysics anomaly determined from CET processing tool (ASX announcement 4 June 2024).

Killi is currently initiating the first phase of exploration in highly prospective ground to the east and southeast of the Kaa prospect. This work will include reconnaissance mapping, soil and stream sediment sampling in previously untested areas, with land holder engagement and notifications completed during the quarter.

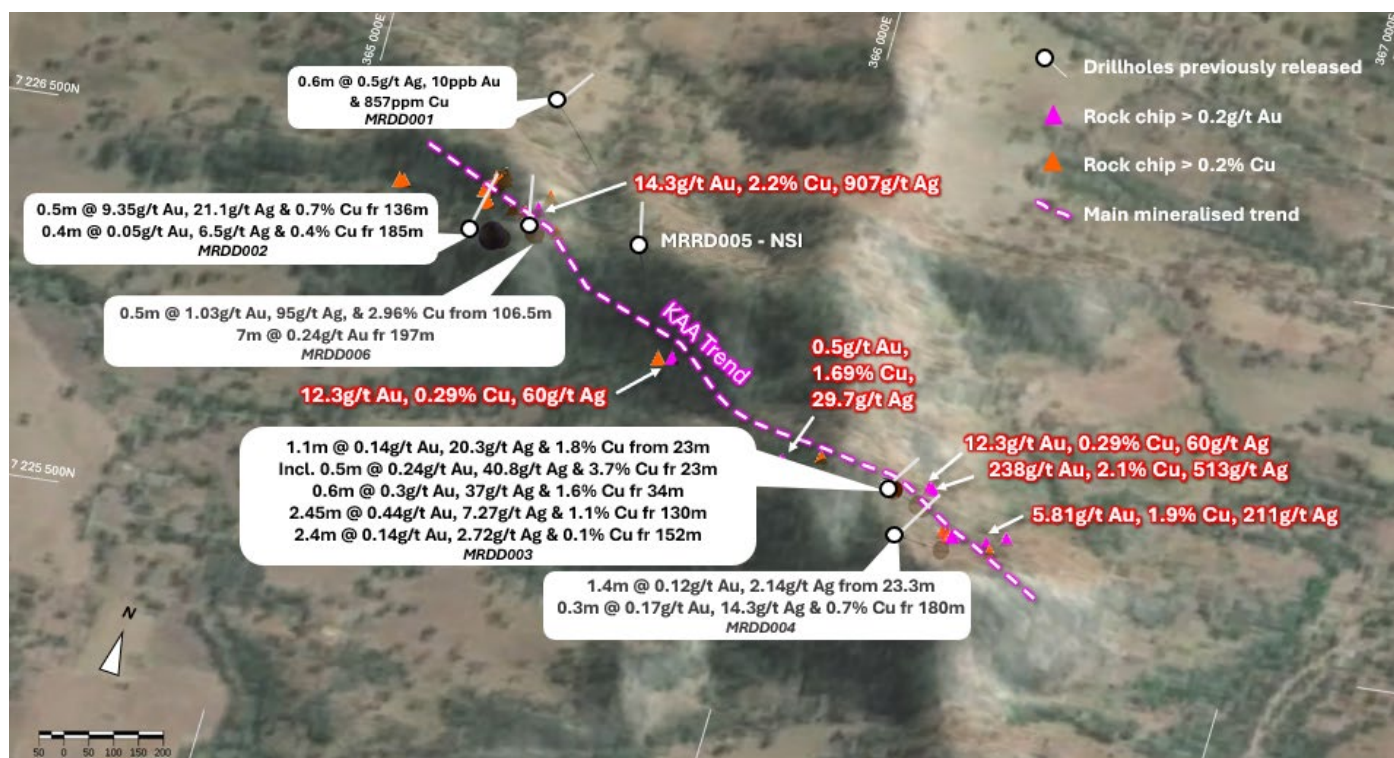


Figure 3. Location of six drill holes completed, along 1.8km mineralised trend with surface rock chip samples, and drilling assay results (ASX Announcement 4 December 2024).



Figure 4. Left to Right. MRDD001, 227.3m strong potassic alteration of granodiorite with sulphide bearing quartz-vein (0.6m @ 10ppb Au, 0.5g/t Ag & 857ppm Cu). MRDD002, 136.15m quartz-sulphide vein within shear of strong sericite alteration of granodiorite (0.5m @ 9.35g/t Au, 21.1g/t Ag & 0.7% Cu). MRDD003, 34.9m strong silica and sericite alteration in granodiorite, quartz veins with visible chalcopyrite (0.6m @ 0.3g/t Au, 37g/t Ag & 1.6% Cu). (ASX announcement 21 October 2024)

The Baloo Cu-Au Target

The Baloo prospect is identified by a large soil geochemical anomaly and anomalous surface rock chips. The main anomaly is approximately 2.4km by 1.7km in size and located at the intersection of major regional structures (the Mt Rawdon and Nicko's Reward faults), as well as the contact between the intrusive Permian-Triassic granodiorites with older Carboniferous sediments, Figure 2 & 5. Within the east coast of Australia, this is a favourable geological setting for the intrusive related copper-gold style of mineralisation.

The Baloo geochemical anomaly has a strong copper-gold-molybdenum core, flanked by bismuth-silver-tungsten, and more distal lead-zinc (ASX announcement 20 May 2024). Chalcopyrite (copper sulphide) has been mapped within small veins at surface.

The interrogation of existing VTEM geophysical data (ASX announcement 20 May 2024) supports there being an intrusion at depth below the geochemical anomaly. Recent Induced Polarisation (IP) geophysics has shown a single large high-chargeability anomaly at depth below the Baloo anomaly (ASX announcement 21 November 2024), Figure 6.

Existing geochemical and geophysical datasets are being used to define drilling that will provide a good initial test of the Baloo system. The results of this targeting are expected in Q2 2025.

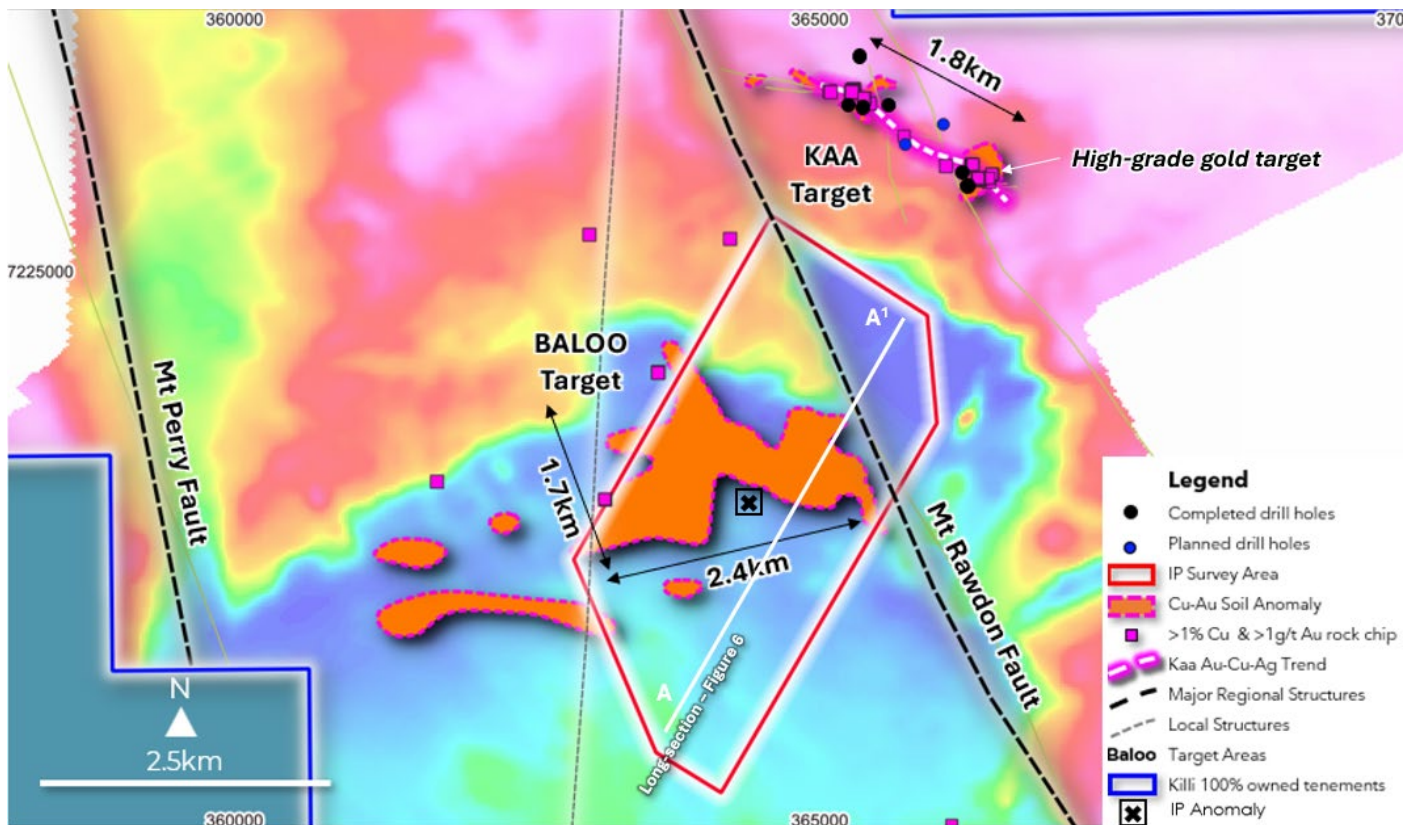


Figure 5. Kaa and Baloo targets at the Mt Rawdon West Project. Maiden drill campaign completed at Kaa and IP Survey completed in October at Baloo.

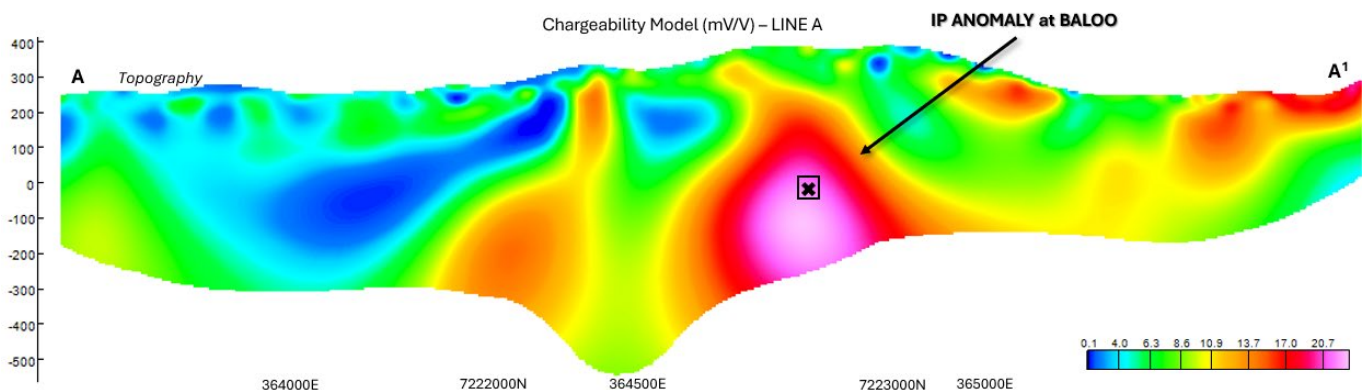


Figure 6. Long-section of Baloo geophysical results, highlighting a strong IP anomaly beneath the Baloo Au-Cu-Mo surface soil anomaly.

WEST TANAMI PROJECT (100% owned, Western Australia – Option and Joint Venture with Gold Fields)

The project covers 1,600km² of the Tanami Geological Belt, and 100kms strike of the main gold mineralising structures, located 120kms along strike from the 14-million-ounce Callie Gold Mine, Figure 8. The Tanami Geological Province is cut in half by the Western Australian and Northern Territory border, with 19 million gold ounces attributed on Northern Territory ground, and only ~700,000oz in Western Australia.

Killi entered into an Earn-in Joint Venture arrangement with Gold Fields Limited which ensures the project will be adequately and systematically explored in the coming years leveraging the Company to the current market gold price.

During the Q4 2024 Gold Fields commenced and completed an airborne gravity survey over the 1,600km² tenure on 200m spaced east-west lines. Data has been processed by internal Gold Fields geophysics and an evaluation of the results with the existing geological datasets is underway. An airborne electromagnetic survey is planned for Q2/Q3 2025, as well as a regional comprehensive soil geochemical program over the majority of the project. Permitting processes have already begun to allow Gold Fields to complete a drill campaign, which is planned to commence in

Q4 2025. Gold Fields has met all financial obligations under the agreement to date, which coincides with the end of the first operational year of the Earn-in/Joint venture agreement.

ONGOING EXPLORATION FOR THE MT RAWDON WEST PROJECT

From the work completed to date, the Kaa and Baloo targets remain the highest priority for the Company. These anomalies are significant due to the following characteristics:

- The size and scale of the surface copper-gold anomalies;
- The grade of copper and gold in soils;
- The elements associated with the gold and copper, specifically molybdenum, and the zones of pathfinder elements, with lead and zinc on the periphery;
- The coincident geophysical features (IP, magnetics, radiometrics and VTEM) with geochemistry
- The location of the anomaly at the intersection of key geological units, Curtis Island sediments, with the Triassic and Permian Granodiorites;
- The presence of blind intrusive features adjacent the geochemical anomalies; and
- The existence of strongly mineralised veins and shears with a large alteration halo in drilling.

Field Exploration scheduled to recommence in Q1 2025 has been delayed due to wet weather. This work will include further reconnaissance, mapping and soil sampling, and evaluation of the larger potential of the region in pursuit of a new gold-copper mineral system. Initially this work will focus on the area to the east of the Kaa prospect and extending south adjacent the Mt Rawdon Fault, Figures 2 & 6.

While the Mt Rawdon West Project will remain the focus of Killi's exploration activities for the June 2025 Quarter, the Company will continue to work through its portfolio of projects to further develop avenues for opportunity.

Activity Pipeline

1. Further mapping and surface geochemistry programs will test the extension to the Kaa prospect and wider regional target area to the east of the Mt Rawdon Fault.
2. Planning of a targeted drill program for testing of the Baloo geochemical and IP anomaly.

CORPORATE

Killi Resources held cash reserves of \$1.82M as at 31 March 2025.

In accordance with Listing Rule 5.3.1, details of the Company's group exploration activities for the Quarter, comprised exploration and evaluation costs associated with surface geochemistry and geophysics at Baloo. In addition, geological consulting, database and tenement management and administration overheads. The exploration expenditure for the Quarter was \$83,000.

In accordance with ASX Listing Rule 5.3.2, the Company advise that no Mining Development of Production activities were conducted during the Quarter.

Following the end of the quarter, the Company advised that Greg Miles would be resigning as a Non-Executive Director effective 31 May 2025 and that Paul L'Herpinere would be appointed as a Non-executive Director effective 1 May 2025. The Board also advised that Chief Executive Officer Kathryn Cutler will be granted leave effective 31 May 2025 for a period of up to 12 months and that Mr Brett Smith, who has commenced in a part time consulting role, would transition to Interim CEO effective 1 June 2025.

Related Party Transactions

In accordance with ASX Listing Rules 4.7C.3 payments to related parties of the entity and their associates outlined in the Company's Appendix 5B for the quarter relate to Directors fees of \$42,000.

Performance Rights

A summary of the Performance Rights currently on issue is outlined below.

Class	Milestone	Expiry	Number	Vested (Yes/No)
Class B Performance Rights	Each Class B Performance Right will vest and convert (at the election of the holder) into one Share upon the Company achieving a 20 Day VWAP exceeding \$0.60.	Five (5) years from the date of issue.	1,850,000 ¹	No
Class C Performance Rights	Each Class C Performance Right will vest and convert (at the election of the holder) into one Share upon the Company achieving a 20 Day VWAP exceeding \$0.70.	Five (5) years from the date of issue.	510,000 ¹	No
Class A1 and A2 Performance Rights	Continued employment	7 Feb 2026	53,463 ²	Yes
Total			2,413,463	

¹ Allotted prior to the Company's ASX admission.
² Issued during the December 2022 Quarter

ABOUT KILLI RESOURCES

Killi is an Australian based mineral exploration Company focussed on projects in Western Australia and Queensland. The Company is actively exploring for gold and rare-earth elements in the Tanami region of WA, and for copper and gold mineral systems in Queensland, Figure 7.

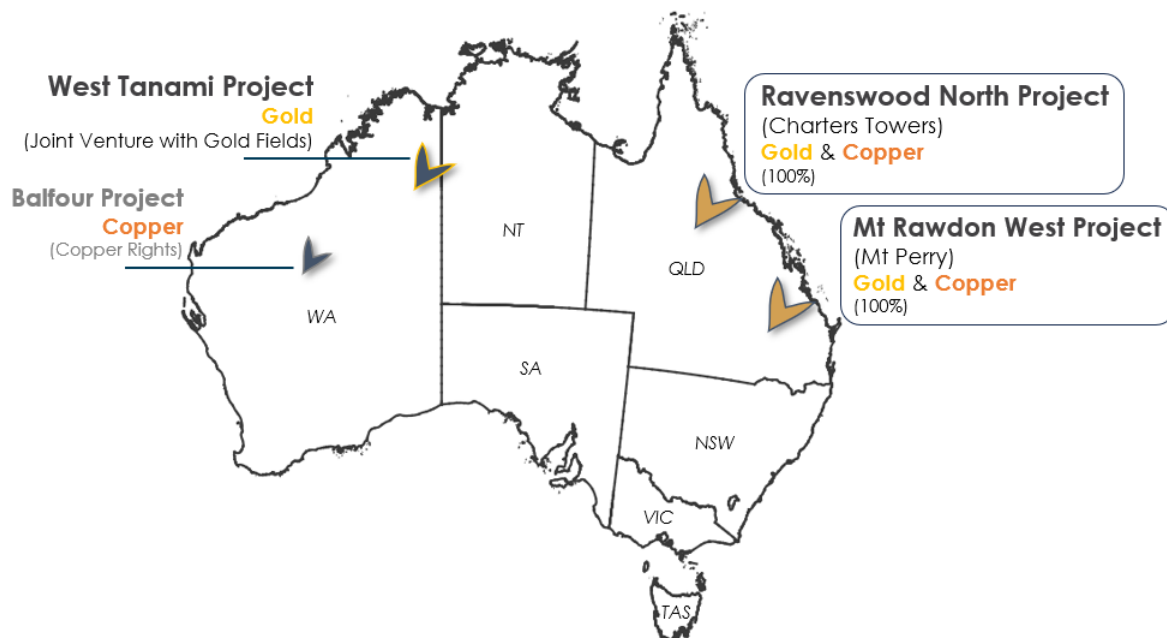


Figure 7. Location of all Killi Resources Projects in Australia.

Mt Rawdon West

The Mt Rawdon West Project is the flagship exploration asset for Killi and consists of tenement EPM27828, which covers 309km² of prospective gold and copper ground between Evolutions Mt Rawdon Gold Mine and SolGold's Mt Perry Project, located inland 60km from Bundaberg in Queensland, Figure 1.

The Project is an early-stage exploration play and hosts a large Cu-Au-Mo soil geochemical anomaly at the intersection of major structural breaks, extending from the Mt Perry and Mt Rawdon deposits. This geochemical anomaly is coincident with compelling geophysical features.

West Tanami Project

The Company owns 100% of the West Tanami Gold Project in the north-east of Western Australian, including 1,634km² of granted tenure over 100km strike of the major gold corridor. The existing gold endowment of the Tanami Gold Province greater than 19M oz Au and includes the Callie, Tanami, Twin Bonanza, Coyote and Kookaburra mines, Figure 8.

As of April 2024, Killi entered into and Earn-in Joint Venture Agreement with Gold Fields Limited, whereby Gold Fields will manage and conduct all exploration within the project area (ASX announcements 15 May and 27 November 2024).

Gold Fields commenced field programs in the December 2024 Quarter, including an airborne gravity survey covering the 1,600km² project area.

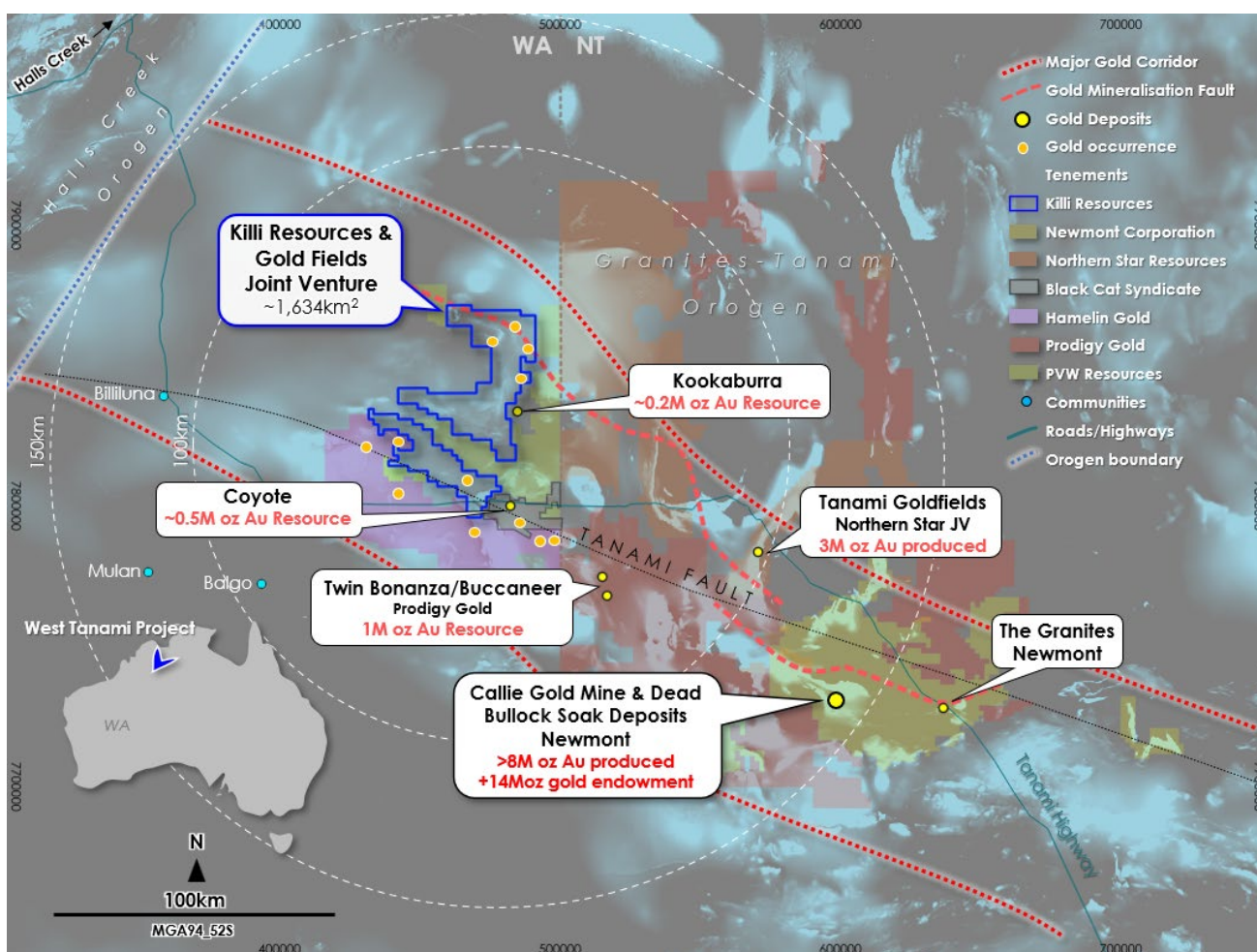


Figure 8. Location of West Tanami Gold and REE Project in relation to existing Gold and REE Mines in the Tanami Province.

Ravenswood North

The Company owns 100% of the Ravenswood North Project located near Charter Towers in Queensland. The project consists of five granted tenements totalling ~580km². The majority of the land holding covers the prospective Ravenswood-Charter Towers gold corridor, host to Ravenswood Gold Mine, Charter Towers, Golden Valley, Kitty O’Shea, Mt Success and Piccadilly, Figure 9.

The Company believes this project has the potential for an Intrusive-Related Gold System.

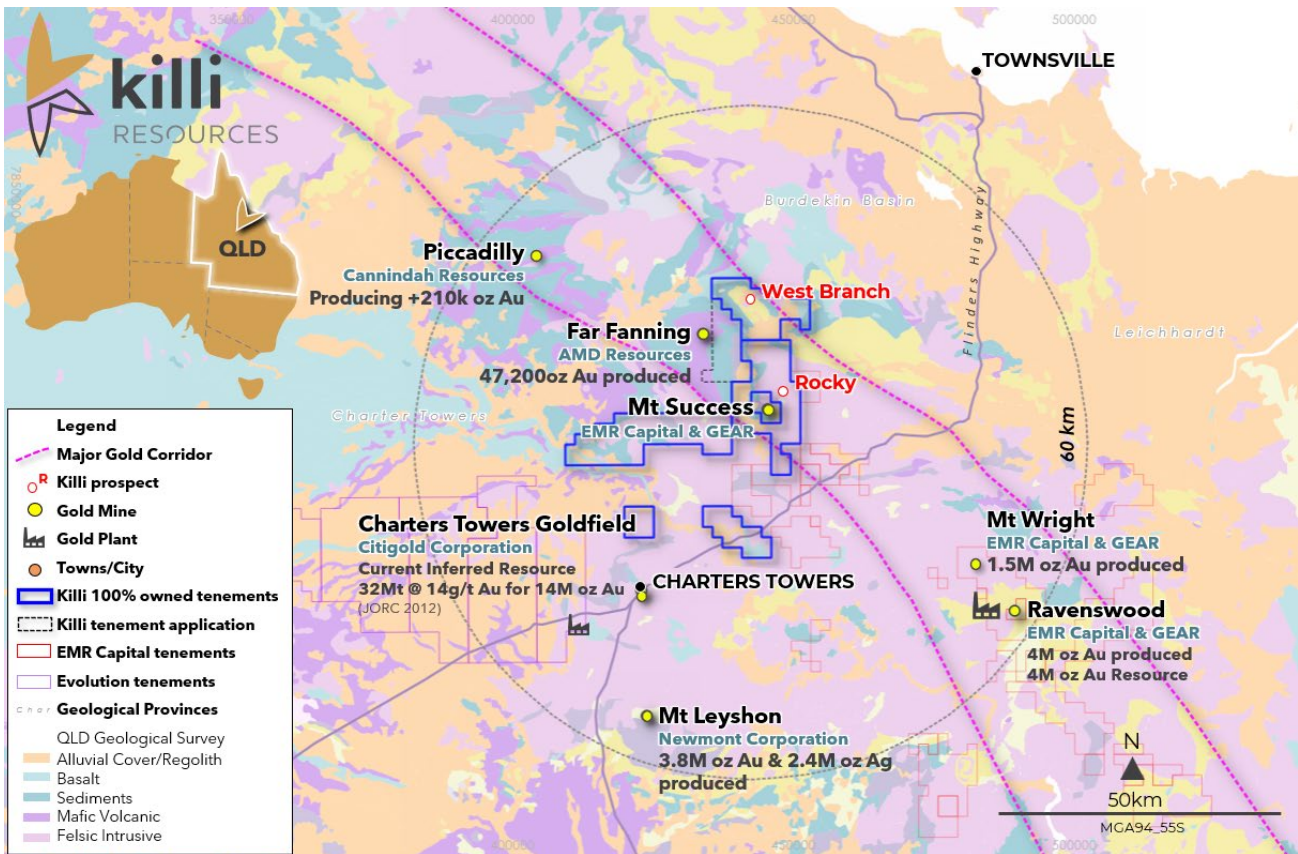


Figure 9. Location of Ravenswood North Gold and Copper Project in relation to existing Gold Mines in the Charter Towers Province, Queensland.

Balfour Project

Killi completed the sale of 100% the Balfour Project tenement in the Pilbara of Western Australia to Black Canyon Limited (ASX: BCA) in 2023 (ASX announcements 27 March and 29 November 2023).

Killi initially pegged the tenement for the exploration potential to host sediment-hosted copper systems within the Proterozoic sub-basin. Under a Mineral Rights Deed with Black Canyon, Killi retains the rights to explore for and mine any copper mineralisation on E46/1383, Figure 10.

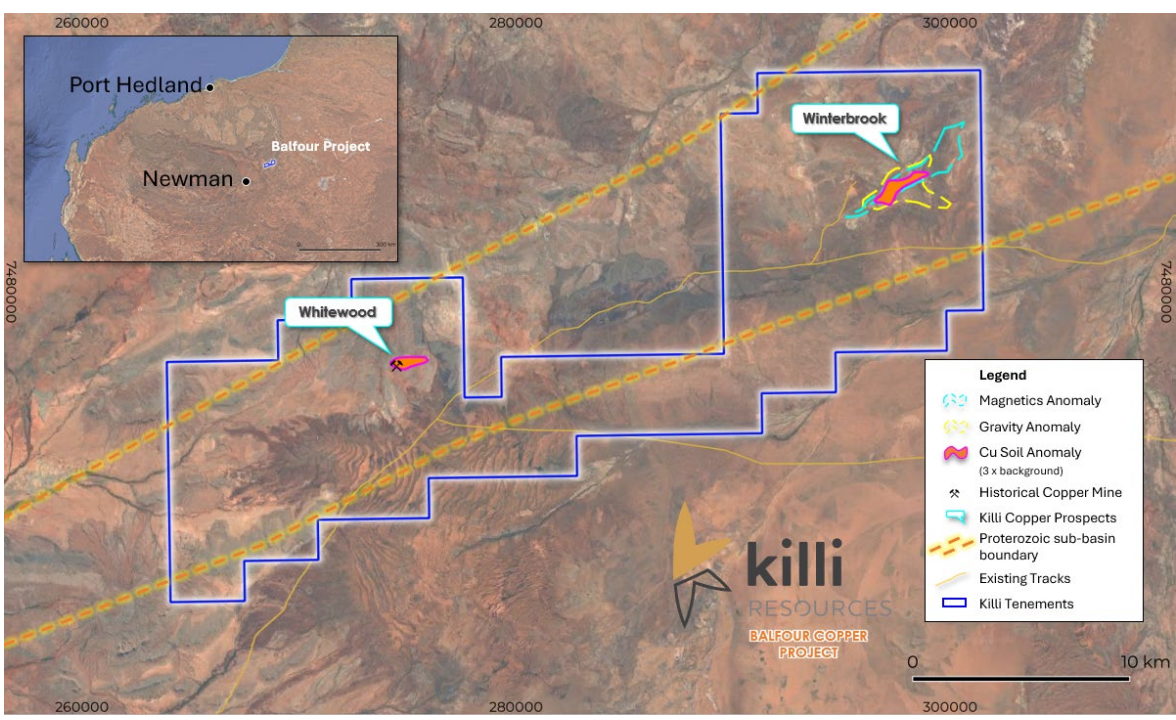


Figure 10. Balfour Project, tenement E46/1383, with boundaries of Proterozoic sub-basin and two existing copper-soil anomalies (Whitewood & Winterbrook).

TENEMENT SCHEDULE

Table 1. Killi Resources Tenement Holding March 2025 quarter end

As required by listing rule 5.3.3
Iron Bull Bangemall Pty Ltd (a wholly owned subsidiary company of Killi Resources Limited)
Access Australia Mining Pty Ltd (a wholly owned subsidiary company of Killi Resources Limited)

Project	Tenement Number	Holder	Killi Ownership (at end of quarter)	Change in Ownership
West Tanami – Gold Fields Joint Venture (Western Australia)	E80/5100	Iron Bull Bangemall Pty Ltd	100%	Nil
	E80/5101	Iron Bull Bangemall Pty Ltd	100%	Nil
	E80/5102	Iron Bull Bangemall Pty Ltd	100%	Nil
	E80/5103	Iron Bull Bangemall Pty Ltd	100%	Nil
Ravenswood Nth (Queensland)	EPM26889	Access Australia Mining Pty Ltd	100%	Nil
	EPM26890	Access Australia Mining Pty Ltd	100%	Nil
	EPM26892	Access Australia Mining Pty Ltd	100%	Nil
	EPM26908	Access Australia Mining Pty Ltd	100%	Nil
	EPM26909	Access Australia Mining Pty Ltd	100%	Nil
	EPM28413	Access Australia Mining Pty Ltd	100%	Nil
Mt Rawdon West (Queensland)	EPM27828	Access Australia Mining Pty Ltd	100%	Nil

This Announcement has been authorised by the Board of Directors.

For enquiries contact:

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 Chief Executive Officer
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 admin@killi.com.au

COMPETENT PERSON'S STATEMENT

The information in this report that relates to Exploration Results is based on information compiled by Ms Kathryn Cutler. Ms Cutler is a Member of The Australasian Institute of Mining and Metallurgy. Ms Cutler has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Ms Cutler consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.

COMPLIANCE STATEMENT

The information in this report that relates to Exploration Results for the Mt Rawdon West Project is extracted from the ASX Announcements listed below which are available on the Company website www.killi.com.au and the ASX website (ASX code: KLI):

Date	Announcement title
21 October 2024	Drilling confirms large-scale Au-Cu system
21 November 2024	Significant IP target identified at Baloo
4 December 2024	Drill results indicate large epithermal at Kaa
30 October 2024	Large-scale copper-gold porphyry targets defined - Mt Rawdon
9 July 2024	Large-scale copper-gold porphyry targets defined - Mt Rawdon
4 June 2024	Exploration Recommences at Copper-Gold Project
20 May 20024	Exploration to recommence at copper-gold targets

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the market announcements continue to apply and have not materially changed. The Company confirm that form and context in which the Competent Person's finding are presented have not been materially modified from the original market announcements.

Forward Looking Statements

This announcement contains certain statements that may constitute "forward looking statement". Such statements are only predictions and are subject to inherent risks and uncertainties, which could cause actual values, results, performance achievements to differ materially from those expressed, implied or projected in any forward-looking statements.

Forward-looking statements are statements that are not historical facts. Words such as "expect(s)", "feel(s)", "believe(s)", "will", "may", "anticipate(s)" and similar expressions are intended to identify forward-looking statements. These statements include, but are not limited to statements regarding future production, resources or reserves and exploration results. All such statements are subject to certain risks and uncertainties, many of which are difficult to predict and generally beyond the control of the Company, that could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements.

These risks and uncertainties include, but are not limited to: (i) those relating to the interpretation of drill results, the geology, grade and continuity of mineral deposits and conclusions of economic evaluations, (ii) risks relating to possible variations in reserves, grade, planned mining dilution and ore loss, or recovery rates and changes in project parameters as plans continue to be refined, (iii) the potential for delays in exploration or development activities or the completion of feasibility studies, (iv) risks related to commodity price and foreign exchange rate fluctuations, (v) risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals or in the completion of development or construction activities, and (vi) other risks and uncertainties related to the Company's prospects, properties and business strategy. Our audience is cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and we do not undertake any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events.

The Company believes that it has a reasonable basis for making the forward-looking Statements in the announcement based on the information contained in this and previous ASX announcements.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Killi Resources Limited

ABN

74 647 332 790

Quarter ended ("current quarter")

31 March 2025

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (9 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation	(83)	(1,483)
(b) development	-	-
(c) production	-	-
(d) staff costs	(85)	(227)
(e) administration and corporate costs	(43)	(366)
1.3 Dividends received	-	-
1.4 Interest received	3	11
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other	-	-
1.9 Net cash from / (used in) operating activities	(208)	(2,065)

2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment	-	-
(d) exploration & evaluation	-	-
(e) investments	-	-
(f) other non-current assets	-	-

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	-	-

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	2,760
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	(139)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	-	2,621

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	2,026	1,262
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(208)	(2,065)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	-
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	2,621

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	1,818	1,818

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	1,818	2,026
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,818	2,026

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	42
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	Total financing facilities	-	-
7.5	Unused financing facilities available at quarter end		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
	N/A		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(208)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	-
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(208)
8.4 Cash and cash equivalents at quarter end (item 4.6)	1,818
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	1,818
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	8.70
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
N/A	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
N/A	
8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
N/A	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 29 April 2025

Authorised by: The Board of Killi Resources Limited.....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.