



Announcement Summary

**Entity name**

MEDADVISOR LIMITED

**Date of this announcement**

Thursday May 01, 2025

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unquoted options	5,000,000	30/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MEDADVISOR LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

145327617

**1.3 ASX issuer code**

MDR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/5/2025

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Options issued in consideration for services provided.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")

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## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Unquoted options

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

30/4/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The Options each have an exercise price of \$0.20 and expire 3 years from the date of issue. The Options are not subject to any vesting conditions.

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.20000000

## Expiry date

30/4/2028

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MDR : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

The Options were issued to the Joint Lead Managers of the placement announced on 1 April 2025 in part consideration for the services provided.

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Not applicable.



Issue details

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**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The options were issued in part consideration for the services provided by the Joint Lead Managers

**Purpose of the issue**

To pay for services rendered

**Additional Details**

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MDR : ORDINARY FULLY PAID	597,715,637

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MDRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	48,139,082
MDRAP : OPTION EXPIRING 30-OCT-2029 EX \$0.70	1,987,500
MDRAZ : OPTION EXPIRING 28-MAY-2028 EX \$0.43	608,392
MDRAAB : OPTION EXPIRING 28-MAY-2028 EX \$0.58	1,205,195
MDRAAA : OPTION EXPIRING 28-MAY-2028 EX \$0.50	1,054,545
MDRAY : OPTION EXPIRING 28-MAY-2028 EX \$0.40	659,091
MDRAAD : OPTION EXPIRING 06-JUL-2036 EX \$0.60	200,000
MDRAAF : OPTION EXPIRING 06-JUL-2036 EX \$0.80	200,000
MDRAAE : OPTION EXPIRING 06-JUL-2036 EX \$0.70	200,000
MDRAT : OPTION EXPIRING 24-MAR-2031 EX NIL	8,889
MDRAW : OPTION EXPIRING 24-MAR-2036 EX \$0.70	140,000
MDRAX : OPTION EXPIRING 24-MAR-2036 EX \$1.00	75,000
New class - code to be confirmed : Unquoted options	5,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

5,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No