



Announcement Summary

Entity name

ZOOM2U TECHNOLOGIES LIMITED

Date of this announcement

Thursday May 01, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
Z2UAL	OPTION EXPIRING 10-SEP-2026 EX \$0.09	1,071,428	01/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZOOM2U TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ACN

Registration number

636364246

1.3 ASX issuer code

Z2U

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/5/2025

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

11-Mar-2025 09:16

Announcement Title

New - Proposed issue of securities - Z2U

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

Z2UAL : OPTION EXPIRING 10-SEP-2026 EX \$0.09

Date the +securities the subject of this notification were issued

1/5/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,071,428

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
Z2U : ORDINARY FULLY PAID	199,050,975

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
Z2UAK : OPTION EXPIRING 20-DEC-2029 EX \$0.135	14,900,000
Z2UAJ : OPTION EXPIRING 21-MAR-2030 EX \$0.12	1,250,000
Z2UAG : OPTION EXPIRING 30-NOV-2027 EX \$0.35	493,896
Z2UAD : OPTION EXPIRING 06-SEP-2026 RESTRICTED	5,185,904
Z2UAE : OPTION EXPIRING 06-SEP-2026 EX \$0.20	2,222,530
Z2UAI : OPTION EXPIRING 31-AUG-2029 EX \$0.20	1,250,000
Z2UAF : WARRANTS	19,000,000
Z2UAH : OPTION EXPIRING 07-MAR-2029 EX \$0.20	4,650,000
Z2UAL : OPTION EXPIRING 10-SEP-2026 EX \$0.09	3,571,428