



Announcement Summary

**Entity name**

TELSTRA GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday May 01, 2025

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TLS	ORDINARY FULLY PAID	70,194,190	Cancellation pursuant to an on-market buy-back	30/04/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

TELSTRA GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

56650620303

**1.3 ASX issuer code**

TLS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/5/2025

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Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

TLS : ORDINARY FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

70,194,190

**Reason for cessation**

Cancellation pursuant to an on-market buy-back

**Date of cessation**

30/4/2025

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid?**

AUD - Australian Dollar

**Total consideration paid or payable for the securities**

AUD 308,944,604.920000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

The securities bought back between 4 April 2025 and 28 April 2025 were progressively cancelled up to 30 April 2025



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TLS : ORDINARY FULLY PAID	11,432,301,451
TLSHAB : 3.5% NOTES MAT 03-SEP-2036 MIN CONS \$5HT NC	7,007
TLSHAA : 3.75% Fixed MAT 04-MAY-2031 MIN CONS \$5HT NC	5,006
TLSHY : 1.125% MTN MAT 14-APR-2026 MIN CONS \$5HT NC	75,000
TLSHZ : 1.375% NOTES MAT 26-MAR-2029 MIN CONS \$5HT NC	60,000
TLSHAC : 1.00% NOTES MAT 23-APR-2030 MIN CONS \$5HT NC	50,000

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TLSAA : PERFORMANCE RIGHTS	7,745,464

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.