



Announcement Summary

Entity name

4DMEDICAL LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 02, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Listed options issued to SPP participants, Placement Participants and SPP Sub-Underwriters as referred to in Appendix 3B released on 27 February 2025. Refer to Prospectus lodged on 25 March 2025 and Supplementary Prospectus lodged on 16 April 2025.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Option expiring 28 February 2026	41,284,119	02/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

4DMEDICAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

161684831

1.3 ASX issuer code

4DX

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/5/2025

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

25/3/2025

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Listed options issued to SPP participants, Placement Participants and SPP Sub-Underwriters as referred to in Appendix 3B released on 27 February 2025. Refer to Prospectus lodged on 25 March 2025 and Supplementary Prospectus lodged on 16 April 2025.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Option expiring 28 February 2026

+Security type

Options

ISIN code

Issue date

2/5/2025

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.55000000

Expiry date

28/2/2026



Details of the type of +security that will be issued if an option is exercised

4DX : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One ordinary fully paid share and one PiggyBack option

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Prospectus lodged on 25 March 2025: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-0-2928613-3A664882&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

Issue details

Number of +securities to be quoted

41,284,119

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

23,342,943 free attaching options to SPP Participants
12,941,176 free attaching options to Placement Participants
5,000,000 options issued in lieu of payment to sub-underwriters of SPP Offer

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.030000

Any other information the entity wishes to provide about the +securities to be quoted

Expiry date of the earlier of 28 February 2026 and the date being 30 days from the date on which the Company announces receipt of FDA clearance for its ventilation and perfusion technology, CT:VQ (if at all) ("FDA Announcement")

Upon exercise, one ordinary share and one PiggyBack Option (exercise price \$0.75 and expiry of the earlier of 29 February 2028 and the date being 2 years from the date of the FDA announcement) will be issued.

The purpose(s) for which the entity is issuing the securities

To raise additional working capital



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
4DXO : OPTION EXPIRING 31-DEC-2025	22,151,863
4DX : ORDINARY FULLY PAID	450,550,557
New class - code to be confirmed : Option expiring 28 February 2026	41,284,119

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
4DXAX : PERFORMANCE RIGHTS	1,326,861
4DXAT : OPTION EXPIRING 17-JAN-2026 EX \$0.79	636,576
4DXAQ : OPTION EXPIRING 30-JUN-2026 EX \$0.95	1,850,914
4DXAR : OPTION EXPIRING 30-JUN-2026 EX \$0.48	2,291,286
4DXAS : OPTION EXPIRING 01-OCT-2026 EX \$0.51	715,748
4DXAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	21,615,989
4DXAJ : OPTION EXPIRING 15-MAR-2027 EX \$1.20	2,133,333
4DXAW : OPTION EXPIRING 03-NOV-2027 EX \$1.60	1,306,100
4DXAY : OPTION EXPIRING 30-JUN-2028 EX \$0.7534	775,339
4DXAO : OPTION EXPIRING 25-JUN-2025 EX \$1.30	707,977
4DXAP : OPTION EXPIRING 01-JUL-2025 EX \$2.60	701,719



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

1/5/2025

For personal use only