

Strategic Investor Addendum

Rocketboots Limited (“**Rocketboots**” or the “**Company**”) wishes to clarify that further to the recent release titled “RocketBoots Secures Strategic Investor” (see ASX announcement on 4 April 2025) that the fees payable to the Joint Lead Managers (Taylor Collison Limited and Originate Capital Pty Ltd) are 6.0% (plus GST) in cash on the \$1,000,000 raised and 1,000,000 unlisted options at a \$0.12 exercise price with an expiry date 3 years from completion of the offer. The offer is expected to complete at the Company’s Extraordinary General Meeting (“**EGM**”) on or around 16 June 2025.

This announcement has been authorised for release by the Board of RocketBoots Limited.

- Ends -

For more information:

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About RocketBoots

ROC's AI-powered SaaS platform is a powerful tool that empowers retailers and retail banks to swiftly and effectively adapt their front-of-house operations to meet the ever-evolving needs and preferences of their customers. This enables businesses to be the best they can possibly be in terms of optimising their staffing costs, customer service & loss prevention. Key problem areas our software helps retailers address are:

1. **Rising Theft at Self-Checkout and Registers:** This issue directly impacts a retailer's profitability by reducing revenue and increasing costs associated with loss prevention measures.
2. **Repeat Offender Theft:** Repeat offenders pose a significant threat to shrinkage and profitability, as they often have sophisticated methods of avoiding detection.
3. **High Costs of Staffing Checkout Areas:** The cost of staffing checkout areas can be a substantial expense for retailers, especially during peak hours or in high-traffic locations.
4. **Customer Service Volatility:** Inconsistent customer service can lead to customer abandonment, decreased loyalty, and reduced repeat sales, negatively impacting a retailer's bottom line.



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