

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Kelly Partners Group Holdings Limited
ABN	25 124 908 363

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Brett Kelly
Date of last notice	24 April 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ol style="list-style-type: none"> 1. Kelly Investment 1 Pty Ltd <Kelly Family A/C 1> Officeholder and beneficial interest 2. Brett Kelly & Rebecca Kelly ATF Brett & Rebecca Kelly Superannuation Fund * Trustee and beneficial interest *Registered under HUB24 Custodial Services Limited 3. Brett Kelly 4. HSBC Custody Nominees (Australia) Ltd (as nominee and custodian for shares beneficially owned by Kelly Investment 1 Pty Ltd ATF Kelly Family A/C 1).
Date of change	28 April 2025 to 2 May 2025
No. of securities held prior to change	<ol style="list-style-type: none"> 1. 19,381,224 Ordinary Shares 2. 125,022 Ordinary Shares 3. 300 Ordinary Shares 4. 2,000,000 Ordinary Shares

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Class	Ordinary Share
Number acquired	<ol style="list-style-type: none"> 1. N/A 2. 350,000 Ordinary Shares 3. N/A 4. N/A
Number disposed	<ol style="list-style-type: none"> 1. 570,877 Ordinary Shares 2. N/A 3. N/A 4. N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<ol style="list-style-type: none"> 1. \$6,246,948.71 2. \$3,850,000.00 3. N/A 4. N/A
No. of securities held after change	<ol style="list-style-type: none"> 1. 17,810,347 Ordinary Shares 2. 125,022 Ordinary Shares 3. 350,300 Ordinary Shares 4. 3,000,000 Ordinary Shares
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<ol style="list-style-type: none"> 1. On-Market Transfers & Off-Market Transfers 2. Off Market Transfer from shares held indirectly by Kelly Investment 1 Pty Ltd ATF Kelly Family A/C 1 to being directly held 3. N/A 4. Transfer of 1,000,000 ordinary shares to a custodian for a lender for its security purposes pursuant to a Master Loan Agreement and Deed of Security (refer Part 2 below).

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Master Loan Agreement and Deed of Security
Nature of interest	Kelly Investment 1 Pty Ltd ATF Kelly Family A/C 1 has entered into a Master Loan Agreement and Deed of Security in respect of a portion of its shareholding in Kelly Partners Group Holdings Limited. The loan facility provides Kelly Investment Pty Ltd ATF Kelly Family A/C 1 with an ability to borrow against the value of the Kelly Partners Group Holdings Limited shares held as collateral pursuant to the Deed of Security. Kelly Investment 1 Pty Ltd ATF Kelly Family A/C 1 has a right at the end of the loan period to recover its ordinary shares from the lender.
Name of registered holder (if issued securities)	HSBC Custody Nominees (Australia) Ltd
Date of change	29 April 2025

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No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	Facility relates to up to 1,000,000 ordinary shares
Interest disposed	1,000,000 ordinary shares (see above)
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	Facility relates to up to 3,000,000 ordinary shares

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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