



Announcement Summary

Entity name

HORSESHOE METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 02, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
HORAAC	OPTION EXPIRING 02-MAY-2025 EX NIL	150,000	Expiry of option or other convertible security without exercise or conversion	02/05/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

HORSESHOE METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

123133166

1.3 ASX issuer code

HOR

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/5/2025

For personal use only



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

HORAAC : OPTION EXPIRING 02-MAY-2025 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

150,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

2/5/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

nil

For personal use only



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HOR : ORDINARY FULLY PAID	670,006,694

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HORAAI : OPTION EXPIRING 12-AUG-2026 EX NIL	2,000,000
HORAAC : OPTION EXPIRING 02-MAY-2025 EX NIL	0
HORAAD : OPTION EXPIRING 02-MAY-2026 EX NIL	2,950,000
HORAY : OPTION EXPIRING 26-NOV-2025 EX \$0.09	3,000,000
HORAAG : OPTION EXPIRING 26-MAY-2026 EX NIL	1,500,000
HORAB : OPTION EXPIRING 24-JAN-2027 EX NIL	1,400,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.