

2 May 2025

ASX Announcement

Companies Announcements Office
Australian Securities Exchange

CLEANSING NOTICE PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

Somerset Minerals Limited (ACN 625 645 338) ("**Somerset**" or the "**Company**") (ASX:SMM) gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. The Company has issued 95,621,429 fully paid ordinary shares on 2 May 2025 without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - (a) Somerset has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Somerset;
 - (b) Somerset has complied with section 674 and section 674A of the Corporations Act; and
3. Somerset is not in possession of any undisclosed "excluded information" within the meaning given to that term in sections 708A(7) and (8) of the Corporations Act, which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully,

Melanie Ross
Company Secretary

This announcement was authorised for release by Melanie Ross, Company Secretary of Somerset Minerals Limited.

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