



Market Announcement

5 May 2025

Aeris Resources Limited (ASX: AIS) – Suspension from Quotation

Description

The securities of Aeris Resources Limited ('AIS') will be suspended from quotation immediately under Listing Rule 17.2, at the request of AIS, pending the release of an announcement regarding the debt refinancing and capital raising.

Issued by

ASX Compliance

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5 May 2025

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Aeris Resources Limited (ASX:AIS) (Company) - Request for Voluntary Suspension

The Company refers to its request for an immediate trading halt in respect of its ordinary shares from the commencement of trading on Thursday, 1 May 2025, which was subsequently granted.

Pursuant to ASX Listing Rule 17.2, the Company requests an immediate voluntary suspension of the Company's ordinary shares quoted on the Australian Securities Exchange (**ASX**) from the commencement of trading today, 5 May 2025, pending an announcement regarding the undertaking of a debt refinancing and capital raising as referred to in the Company's letter dated 1 May 2025 (**Stated Purpose**).

In accordance with Listing Rule 17.2, the Company provides the following information in relation to the request:

- The voluntary suspension is necessary to assist the Company in managing its continuous disclosure obligations as the Company is not yet in a position to make an announcement to the market in relation to the Stated Purpose.
- The Company requests that the voluntary suspension remain in place until the earlier of:
 - (1) an announcement being made by the Company about the Stated Purpose; or
 - (2) commencement of normal trading on Thursday, 8 May 2025.
- The Company is not aware of any reason why this voluntary suspension request should not be granted or any other information necessary to inform the market about the voluntary suspension.

Please contact me if you require any additional information

Yours sincerely

Aeris Resources Limited

A handwritten signature in black ink, appearing to read "D. Van Heerden".

Dané Van Heerden
Company Secretary

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