

ASX Announcement (ASX: HLS)

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5 May 2025

Fully Franked Special Dividend of 41.3 cents per share announced

The Board of Directors of Healius Limited (Healius) (ASX: HLS) is pleased to advise that it has resolved to determine to pay a fully franked Special Dividend of approximately \$300 million or 41.3 cents per ordinary share.

The Special Dividend of 41.3 cents per share will be fully franked. That franking credit equates to 17.7 cents per share or approximately \$128 million.

The key dates in relation to the dividend are:

| | |
|----------------------|-------------|
| Ex-Dividend Date | 9 May 2025 |
| Dividend Record Date | 12 May 2025 |
| Payment Date | 23 May 2025 |

New \$300m debt facility

Healius is also pleased to announce that it has agreed a new three year \$300 million syndicated bank facility expiring in May 2028, which replaces the current \$680 million facility.

As part of the refinancing, Healius has scaled back both demand, and size of the syndicate to four banks. The Gearing covenant for the facility is 3.5x and Interest Cover is 3.0x.

Financial close of the existing facility and opening of the new facility is expected to occur simultaneously on Friday 9 May 2025. As previously announced, the company expects to be in a net cash position at the end of the FY25 financial year.

This announcement is authorised for release to the ASX by the Board of Directors of Healius.

ENDS

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For over 30 years Healius has been one of Australia's leading healthcare companies, committed to supporting quality, affordable and accessible healthcare for all Australians. Through its unique footprint of centres and its 8,500+ employees, Healius provides Australia-wide specialty pathology services to consumers and their referring practitioners.

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