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MARKET ANNOUNCEMENT

7 May 2025

ASX Market Announcements Office
ASX limited
20 Bridge Street
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Results of Prospectus Capital Raising and Close of Offer

NSX Limited, (ASX: NSX) ("NSX" or "the Company"), advises that the prospectus based placement offer issued on 15 April 2025 has formally closed today.

NSX has successfully placed 45,200,000 fully paid ordinary shares at an issue price of 2.5 cents per share, to the value of \$1,300,000, exclusive of modest costs. The placement was to existing and new shareholders (none of whom were existing substantial shareholders). This is in line with expectations of raising \$1.1 million as stated in the prospectus.

The placement utilised 9.864% of NSX's placement capacity. Including the 10% capacity that was approved by shareholders at the 21 November 2024, NSX has 15.136% placement capacity remaining.

NSX will finalise the allotment of shares and lodge the requisite appendix 2A.

NSX would like to thank those shareholders that subscribed to the offer and continue to support the company.

Authorised by the Company Secretary

About NSX – www.nsx.com.au

NSX Limited owns and operates National Stock Exchange of Australia, the second largest listings exchange in Australia. NSX is building a challenging alternative exchange by creating a market that is more accessible, more diverse and lower cost, enabling more businesses access to liquidity and new capital using the credibility of an IPO.