

**ASX Announcement
7 May 2025**

Catalina Resources is an Australian diversified mineral exploration and mine development company.

Directors

Executive Chairman
Sanjay Loyalka

Executive Director
Ross Cotton

Director
Richard Beazley

Director
Martin Bennett

Company Secretary
Johnathon Busing

ASX Code

CTN

CONTACT DETAILS

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ENTITLEMENT ISSUE – COMPLETION OF SHORTFALL OFFER

Catalina Resources Ltd (ASX: CTN) (“Catalina” or the “Company”) is pleased to advise that it has successfully completed the placement of 635,216,238 New Shares and 127,043,247 Free Attaching Shares available under the shortfall facility (“Shortfall Offer”) of the non-renounceable pro-rata entitlement offer (“Entitlement Offer”), which closed on 8 April 2025.

The Shortfall Offer, together with the Entitlement Offer, has raised approximately \$2,274,393.00 (before costs) through the issue of a total of 758,130,946 New Shares and 151,626,189 Free Attaching Shares. Details of the results are as follows:

Entitlement Offer to Shareholders			
	No. of New Shares	No. of free attaching shares	Gross Proceeds (a\$)
Shares available under the Entitlement Offer	758,130,946	151,626,189	\$2,274,393
Shares applied for and accepted under the Entitlement Offer	121,231,541	24,246,315	\$363,694
Oversubscriptions accepted under the Entitlement Offer	1,683,167	336,633	\$5,049
Shares available under the Shortfall Offer	635,216,238	127,043,247	\$1,905,649

The successful capital raising positions Catalina with a strong cash balance to pursue its exploration strategy and advance its project portfolio.

An Appendix 2A will be lodged following release of this announcement in relation to the application for quotation of the abovementioned securities.

The Board would like to thank both existing and new shareholders for their participation and support.

The release of this document to the market has been authorised by the Board of Catalina Resources Ltd.

ABOUT CATALINA RESOURCES LIMITED

Catalina Resources Limited is an Australian diversified mineral exploration and mine development company whose vision is to create shareholder value through the successful exploration of prospective gold, base metal, lithium and iron ore projects and the development of these projects into production.

– Ends –

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