



Announcement Summary

**Entity name**

CL8 HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday May 07, 2025

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CL8AAI	CONVERTIBLE NOTES	2,850,000	Cancellation by agreement between the entity and the holder	01/05/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

CL8 HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

60066153982

**1.3 ASX issuer code**

CL8

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/5/2025

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Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

CL8AAI : CONVERTIBLE NOTES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

2,850,000

**Reason for cessation**

Cancellation by agreement between the entity and the holder

**Date of cessation**

1/5/2025

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

The Noteholder and the Entity agreed to terminate the Convertible Note Deed and cancel the Convertible Notes on 1 May 2025 in accordance with the sale of the operating entities associated with the Carly Car Subscription business as outlined in the notice of meeting dated 18 March 2025 and approved by shareholders on 16 April 2025.



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CL8 : ORDINARY FULLY PAID	268,370,391

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CL8AAE : OPTION EXPIRING 14-FEB-2026 EX \$0.0213	62,358
CL8AAB : OPTION EXPIRING 30-MAY-2025 EX \$0.054	250,000
CL8AAM : OPTION EXPIRING 01-SEP-2027 EX \$0.015	1,050,119
CL8AAL : OPTION EXPIRING 27-NOV-2026 EX \$0.0213	136,923
CL8AAD : OPTION EXPIRING 01-SEP-2025 EX \$0.0437	264,541
CL8AP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
CL8AAC : OPTION EXPIRING 30-MAY-2025 EX \$0.072	250,000
CL8AW : OPTION EXPIRING 19-NOV-2025 EX \$0.375	1,620,000
CL8AAI : CONVERTIBLE NOTES	0
CL8AAF : OPTION EXPIRING 01-SEP-2026 EX \$0.0238	914,128

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.