



12 May 2025

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Yowie Loan to Keybridge Capital Limited update and share placement

Yowie Group Limited (ASX: YOW) (the "**Company**" or "**Yowie**") provides the following update in relation to its attempts to recover loan monies advanced to Keybridge Capital Limited (**Keybridge**) under the Reciprocal Loan Facility agreements:

- 6 February 2025 – Yowie requested immediate repayment of \$4,483,345 of its loan.
- 9 February 2025 – Yowie issued a default notice to Keybridge.
- 9 February 2025 – Keybridge appointed a voluntary administrator.
- 11 February 2025 – WAM Active Limited (**WAM**), a shareholder of Keybridge commenced legal proceedings against Keybridge seeking to invalidate the appointment of the voluntary administrator.
- 21 March 2025 – the NSW Supreme Court determined that the voluntary administrator had been validly appointed by Keybridge, notwithstanding a challenge from WAM.
- 27 March 2025 – Yowie made a claim to Keybridge for \$1,666,449.27 including interest, for monies lent as security and indemnified by Keybridge related to PRFG litigation previously disclosed.
- 2 April 2025 – Yowie issued a letter, conditional upon the Court making an order ending the administration of Keybridge, as an immediate demand for the repayment of outstanding monies owed by Keybridge to Yowie.
- 15 April 2025 – the NSW Supreme Court determined that Keybridge was solvent because of funding promises from WAM. Yowie was not a party to these proceedings.
- 8 May 2025 – the voluntary administrator of Keybridge was removed by WAM pursuant to s.447A of the Corporations Act, on the strength of WAM's funding representations.
- 8 May 2025 – the prior demand for payment issued by Yowie on 2 April 2025 became effective. Notwithstanding this, Yowie did not receive (and has not received) payment from Keybridge.
- On 8 May 2025 – Yowie issued a creditors statutory demand to Keybridge for \$4,630,236.71.
- 9 May 2025 – Yowie announced its intention to make a conditional scrip takeover bid for all Keybridge's shares.

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- 12 May 2025 – Today, Yowie received applications for, and has resolved to issue, 34,405,185 new shares in Yowie at 1.5c per share (a 7% premium to the last traded price of Yowie securities) under a private placement to wholesale investors raising A\$516k.

Currently, Yowie has toys in a bonded US warehouse and awaiting dispatch in China, which require the payment of US tariffs.

In light of the failure of Keybridge meeting its obligations to repay at call money to Yowie (despite having entered and exited a Part 5.3A process under the Act), the significant ongoing uncertainty imposed on Yowie as a result of the US trade tariffs and taking into account its working capital requirements, the placement and the steps taken above are necessary to ensure stability for the Company's future.

This announcement has been authorised for release by the Board.

About Yowie

Yowie Group Ltd is a global brand licensing and chocolate manufacturing business specializing in the development of consumer products designed to promote learning, understanding and engagement with the natural world through the adventures and exploits of six endearing Yowie characters. Educating children and adults about the environment and ecology is at the heart of the Yowie proposition.

Yowie Group employs its company-owned intellectual property rights in the outsourcing of the manufacturing and distribution of the Yowie chocolate confectionery product and in the development of a Yowie digital platform and Yowie branded licensed consumer products. The Company's vision for the Yowie brand is to distribute on a widening basis the Yowie product in North America and ANZ, with further international expansion.

For more information on the company go to www.yovieworld.com

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