



13 May 2025

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Per the announcement on 14 April 2025, Grand Gulf Energy Ltd (ASX:GGE) (**Grand Gulf** or the **Company**), undertook a placement to raise \$700,000 (before costs) through the issue of 350,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) (**Placement Shares**) at an issue price of \$0.002 per Placement Share. The Company completed the Placement on 30/4/2025.

Also, as per the 14 April 2025 announcement, the Company also agreed to pay the following by way of an option fee for the grant of the Wrangel Option in cash or GGE shares (at GGE's election) to TSE Oil and Gas Pty Ltd (or its nominee). GGE has elected to issue shares and has issued 20,037,728 fully paid ordinary shares pursuant to the election.

The relevant appendix 2A follows.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Placement Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This ASX announcement has been authorised for release by the Board of Grand Gulf Energy Ltd.

For more information about Grand Gulf and its projects, contact:

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