



13 May 2025

ASX CODE: MTB

AMENDED NOTICE UNDER SECTION 708A (5) (E) OF THE CORPORATIONS ACT

The Company refers to the notice under section 708A(5)(E) of the Corporations Act that was issued yesterday, 12 May 2025 ("12 May Cleansing Notice"). This notice amends the 12 May Cleansing Notice, by adding that, at the date of this notice the Company has complied with the provisions of section 674A of the Corporations Act.

For the purposes of 708A of the Corporations Act 2001 ("Act"), the Company has allotted, 12,165,249 ordinary fully paid shares, under LR 7.1 at an issue price of 0.45 of 1 cent, without disclosure to investors under Part 6D.2 of the Act, and provides this notice in accordance with Section 708A(5)(e).

Further, at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and Section 674 of the Act. In addition, as at the date of this notice there is no "excluded information" (as defined in Section 708A (7) and (8) of the Act) required to be disclosed by the Company.

The Company also refers to the announcement dated 13 May 2025 and titled "Mount Burgess Mining NL (ASX: MTB) – Suspension from Quotation. As set out in that notice, the Company has become aware that the 12 May Cleansing Notice was not compliant with the Corporations Act, in that it was not lodged on time and omitted the words added in this amended version of the notice.

The Company intends to make an application for remedial orders under s1322 of the Corporations Act in relation to the 12 May Cleansing Notice and any other share issues that do not comply with the requirements of the Corporations Act. The Company will make a further announcement to the

market to inform shareholders of the details of that application as soon as possible.

If shareholders have any queries regarding this announcement, please contact the Perth office.

Jan Forrester

**Jan Forrester
Company
Secretary**

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