

ASX ANNOUNCEMENT

14 May 2025

**Genetic Technologies Limited (formerly Subject to Deed of Company Arrangement) (ASX:GTG)
ACN 009 212 328 (“the Company”)**

Effectuation of Deed of Company Arrangement

We refer to the reconvened second meeting of creditors of the Company on 27 February 2025 at which creditors resolved pursuant to section 439C of the *Corporations Act 2001* (Cth) that the Company enter into a Deed of Company Arrangement (“**DOCA**”). The DOCA was subsequently executed on 19 March 2025 and the voluntary administrators, Paul Harlond and Ross Blakeley, were appointed as the deed administrators.

We are pleased to advise the conditions subsequent to completion have been satisfied and the DOCA has effectuated today, 14 May 2025. Pursuant to the terms of the DOCA:

- the Company has exited from external administration;
- the existing directors of the Company have provided letters of resignation, effective from today, 14 May 2025; and
- control of the Company has transitioned to the incoming directors.

Establishment of Creditors’ Trust

We advise that a trust deed to establish the “Genetic Technologies’ Creditors’ Trust” (“**Creditors’ Trust**”) was executed on 7 May 2025 in our capacity as Deed Administrators. Pursuant to the terms of the DOCA and Creditors’ Trust:

- the Deed Administrators, Ross Blakeley and Paul Harlond, were appointed as the joint and several trustees (“**Trustees**”) of the Creditors’ Trust; and
- creditors will no longer be creditors of the Company from effectuation of the DOCA, but rather beneficiaries of the Creditors’ Trust.

The adjudication of any creditor claims and entitlements of any beneficiaries of the Creditors’ Trust is governed by the Creditors’ Trust.

The Deed Administrators reiterate that there is not expected to be any return (i.e. dividend) to unsecured creditors. Should there be any return to unsecured creditors, the Trustees will write to creditors.

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Any queries regarding the Creditors' Trust should be directed to GeneticTechnologies@fticonsulting.com.

Any queries regarding the Company going forward should be directed via email to the Company's secretary, Mark Ziirsen, at mark.ziirsen@gtglabs.com.

This announcement was authorised for release by the former Deed Administrators, Ross Blakeley and Paul Harlond of FTI Consulting, who were appointed as Voluntary Administrators of the Company on 20 November 2024, and Deed Administrators of the Company on 19 March 2025.

Further details are available online via FTI Consulting's Creditors' Portal maintained by the Trustees' / former Deed Administrators at: <https://www.fticonsulting.com/creditors/genetic-technologies-limited>