



Announcement Summary

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**Entity name**

MEDADVISOR LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday May 15, 2025

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
MDR	ORDINARY FULLY PAID	26,680,000	16/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MEDADVISOR LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

145327617

**1.3 ASX issuer code**

MDR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/5/2025

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
01-Apr-2025 12:01	New - Proposed issue of securities - MDR	An offer of +securities under a +securities purchase plan

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The issue of shares to Directors requires shareholder approval and is yet to take place.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

MDR : ORDINARY FULLY PAID

**Issue date**

16/5/2025

Issue details

**Number of +securities to be quoted**

26,680,000

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.10000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MDR : ORDINARY FULLY PAID	624,395,637

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MDRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	48,139,082
MDRAP : OPTION EXPIRING 30-OCT-2029 EX \$0.70	1,987,500
MDRAZ : OPTION EXPIRING 28-MAY-2028 EX \$0.43	608,392
MDRAAB : OPTION EXPIRING 28-MAY-2028 EX \$0.58	1,205,195
MDRAAA : OPTION EXPIRING 28-MAY-2028 EX \$0.50	1,054,545
MDRAY : OPTION EXPIRING 28-MAY-2028 EX \$0.40	659,091
MDRAAD : OPTION EXPIRING 06-JUL-2036 EX \$0.60	200,000
MDRAAF : OPTION EXPIRING 06-JUL-2036 EX \$0.80	200,000
MDRAAE : OPTION EXPIRING 06-JUL-2036 EX \$0.70	200,000
MDRAAL : OPTION EXPIRING 30-APR-2028 EX \$0.20	5,000,000
MDRAT : OPTION EXPIRING 24-MAR-2031 EX NIL	8,889
MDRAW : OPTION EXPIRING 24-MAR-2036 EX \$0.70	140,000
MDRAX : OPTION EXPIRING 24-MAR-2036 EX \$1.00	75,000



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