

15 May 2025

## A\$1M Capital Raising

Trinex Minerals Limited (ASX: TX3) (**Trinex** or the **Company**) is pleased to announce that it has received firm commitments from Australian and overseas sophisticated and institutional investors (including all Directors of the Company) to raise A\$1,000,000 (before costs) via a two-tranche non-brokered placement (**Placement**).

The Placement will comprise the issue of a total of 4.0 billion fully paid ordinary shares (**Shares**) at an issue price of \$0.00025 per Share. The Shares issued under the Placement will rank equally in all respects with the Company's existing quoted shares on issue.

Tranche 1 of the Placement, to raise A\$71,000, is expected to settle on or around 19 May 2025 and will utilise the Company's existing placement capacity under Listing Rule 7.1. A total of 284 million Shares will be issued under Tranche 1.

Tranche 2 of the Placement, to raise A\$929,000, is subject to shareholder approval and will result in the issue of a total of 3.716 billion Shares. A notice of meeting will be despatched shortly in this regard to convene an extraordinary general meeting to be held in late June 2025 (**EGM**).

All three of the Company's Directors will participate in Tranche 2 of the Placement (subject to shareholder approval being obtained) for a collective amount of A\$55,000.

Tranche 2 of the Placement is expected to settle in late June or early July 2025 (if shareholder approval is obtained at the EGM).

Funds raised under the Placement are intended to be used towards further exploration on the Company's existing projects, the assessment of potential value accretive opportunities, and for general working capital purposes.

The Directors are also in the process of considering a potential share consolidation following the issue of Shares under the Placement. A share consolidation would require shareholder approval and further details will be provided in due course if the Directors resolve to carry out a transaction of that nature.

**Release authorised by the Board of Directors of Trinex Minerals.**

**For further information please contact:**

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**TX3**

## About Trinex Minerals

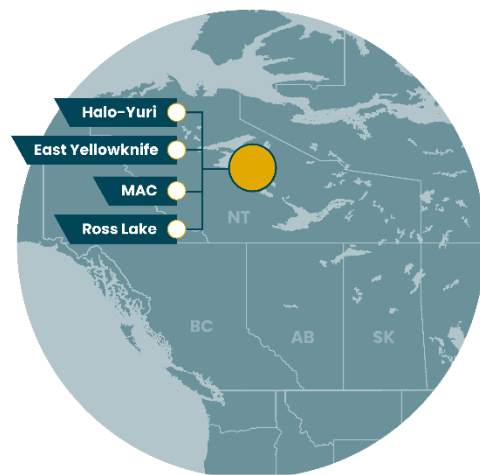
Trinex Minerals Limited (ASX: TX3) is an Australian-based resources company exploring for critical minerals, which are essential for the future transition towards clean energy.

The Company holds an option to acquire up to 51% in the highly prospective Dudley Lithium Project on Kangaroo Island in South Australia, with the potential to increase to a 90% interest across a two-stage farm-in. Trinex also holds a significant lithium exploration footprint in the Northwest Territories, Canada.

### Australian Projects



### Canadian Projects



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