



Announcement Summary

**Entity name**

NYRADA INC.

**Announcement Type**

New announcement

**Date of this announcement**

Thursday May 15, 2025

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NYR	CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	583,332	15/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NYRADA INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

625401818

**1.3 ASX issuer code**

NYR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/5/2025

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

04-Nov-2024 09:39

**Announcement Title**

Update - Update - Proposed issue of securities - NYR

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

NYR : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

**Issue date**

15/5/2025

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

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**Number of +securities to be quoted**

583,332

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.12000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of securities as approved by shareholders at the EGM held on 17 April 2025 (Resolutions 3 and 4)

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Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
NYR : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	210,917,037

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NYRAK : OPTION EXPIRING 31-DEC-2027 EX \$0.20	2,500,000
NYRAH : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	20,600,000
NYRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,100,000
NYRAJ : OPTION EXPIRING 30-JUN-2027 EX \$0.135	5,000,000

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