



## QUOTATION NOTICE: NZX DEBT MARKET

### SUMMERSET GROUP HOLDINGS LIMITED (“SUM060”) BONDS

<b>Company:</b>	Summerset Group Holdings Limited (“SUM”)
<b>Security Code:</b>	SUM060
<b>ISIN:</b>	NZSUMD0060L3
<b>Details of Issue:</b>	NZ\$150,000,000 guaranteed, secured, unsubordinated, fixed rate bonds
<b>Offer Opening Date:</b>	Monday, 12 May 2025
<b>Offer Closing Date:</b>	Thursday, 15 May 2025
<b>Maturity Date:</b>	Friday, 23 May 2031
<b>Interest Rate:</b>	5.70% per annum
<b>Interest Payment Dates:</b>	23 February, 23 May, 23 August and 23 November of each year up to and including the Maturity Date.
<b>Date of First Interest Payment:</b>	Saturday, 23 August 2025. This is not a Business Day.  The first interest payment is to be made on Monday, 25 August 2025, which is the next following Business Day (no adjustment will be made to the amount payable as a result).
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days before the relevant Interest Payment Date, or if that date is not a Business Day, the immediately preceding Business Day
<b>Minimum Application Amount:</b>	NZ\$5,000 and multiples of NZ\$1,000 thereafter
<b>Minimum Holding:</b>	NZ\$5,000
<b>Minimum Transferable Amount:</b>	NZ\$1,000
<b>Face Value:</b>	NZ\$1.00
<b>Supervisor:</b>	The New Zealand Guardian Trust Company Limited
<b>Joint Lead Managers:</b>	ANZ Bank New Zealand Limited Commonwealth Bank of Australia Craigs Investment Partners Limited Forsyth Barr Limited
<b>Trust Deed Dated:</b>	Master trust deed dated 30 May 2017 (as amended from time to time) (“Trust Deed”) as modified and supplemented by a



supplemental trust deed dated 12 May 2025 (together, "Trust Documents")

**Registrar:** MUFG Pension & Market Services (NZ) Limited

**Settlement Status:** NZCDC Settlement System

**Issue Date:** Friday, 23 May 2025

**Expected Commencement of Trading on the NZX Debt Market:** Monday, 26 May 2025

A handwritten signature in blue ink, appearing to read "Mark Peterson". The signature is fluid and cursive, with a prominent initial "M".

**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**

**15 05 2025**

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