

16 May 2025

Australian Bond Exchange Holdings Limited – Completion of Private Placement

Australian Bond Exchange Holdings Ltd ACN 629 543 193 (ASX:ABE) (**ABE Holdings or the Company**) is pleased to announce that it has secured firm commitments from sophisticated investors to raise \$683,180.00 through the issue of 17,079,500 new fully paid ordinary shares (**Shares**) at an issue price of \$0.04 per Share (Placement).

Funds from the Placement will be used for working capital. This working capital will be used to assist the Company to finance its rebuilding and expansion following a its focus on expense cutting over the past 12 months.

The shares will be issued pursuant to ASX Listing Rule 7.1.

ABE Holdings Chief Executive Officer, Bradley McCosker commented:

ABE Holdings is pleased to have secured firm commitments for this Placement in this short period of time. We were particularly pleased to see the immediate support from our close network of supporters. We were also pleased to receive enquiries for this Placement from new investors who have been following the ABE story.

The funds raised in this Placement will help the Group to solidify its financial position and move forward in its next phase of growth.

I would like to take this opportunity to welcome the new shareholders who have subscribed to participate in this capital raise to our share register. I would also like to thank our existing shareholders for their continuing support.

This document has been authorised and approved by the Board of Australian Bond Exchange Holdings Ltd.

Ms Vicki Grey
Company Secretary

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About Australian Bond Exchange Holdings

Australian Bond Exchange Holdings (ASX: ABE) is an Australian financial services company that uses its proprietary technology to provide Australian Investors with direct access to the best of the fixed income asset class in Australia and internationally.

ABE's access and proprietary technology allows "access for all" in a transparent and efficient way. Transparent trading allows investors, brokers and advisers to deliver highly demanded fixed income asset class product to end clients.

This is coupled with an advanced AI driven Product Governance model, which allows greater investor protections, providing a new over the counter venue for private investors, financial advisers, and investment professionals to access the global financial markets.

ABE is eliminating barriers to entry to the bond market, providing access, efficiency, lower cost and transparency.

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