

Metgasco Live Investor Webinar

Metgasco Ltd (ASX:MEL) (“**Metgasco**” or “**Company**”) is pleased to advise shareholders and investors that the Company is hosting an investor webinar to discuss the technical and commercial drivers of the Uplift Project, as outlined in its ASX release dated 9 April 2025. The Uplift Project is designed to optimise production across each well in the Odin and Vali fields.

Metgasco has also announced a partially underwritten shareholder entitlement offer to raise approximately \$750,000 at an issue price of \$0.002 per Share. The offer opened on Friday, 16 May 2025 and closes on Tuesday, 27 May 2025, as detailed in the ASX announcement and Entitlement Offer Booklet released on 16 May 2025. Proceeds from the offer will primarily fund the Uplift Project.

Managing Director Ken Aitken will deliver the Entitlement Offer presentation and participate in a Q&A session.

The Company invites shareholders, investors and media to register for the webinar via the link below:

WEBINAR URL: <https://events.teams.microsoft.com/event/dc5b2289-efbb-4db6-83de-fa0f987a8c9b@730de168-91be-4bd8-be7a-795910ab09ab>

DATE: Wednesday, 21 May 2025

TIME: 9.00am (AWST) / 11.00am (AEST)

The Company encourages participants to send questions prior to the webinar to info@metgasco.com.au

After registering, you will receive a confirmation email containing information about joining the webinar.

This ASX announcement was approved and authorised for release by the Board.

For further information contact:

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