



Announcement Summary

Entity name

OSTEOPORE LIMITED

Date of this announcement

Friday May 16, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OSXAM	CONVERTIBLE NOTES	10	16/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OSTEOPORE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ABN

Registration number

33167509177

1.3 ASX issuer code

OSX

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/5/2025

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

The issue of convertible notes

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

OSXAM : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

16/5/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As shown in the announcement: <https://announcements.asx.com.au/asxpdf/20250516/pdf/06jtgvx5h07f29.pdf>

Issue details

Number of +securities

10

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 50,000.00000000

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSX : ORDINARY FULLY PAID	173,427,723
OSXO : OPTION EXPIRING 24-APR-2026	3,510,164

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSXAL : OPTION EXPIRING 02-APR-2026	13,118,969
OSXAK : PERFORMANCE RIGHTS	11,785,000
OSXAM : CONVERTIBLE NOTES	54
OSXAI : OPTION EXPIRING 02-NOV-2025 EX \$9.36	12,500



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

23/12/2024

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