

## Completion of the Henty disposal

*Catalyst unlocking value in Victoria*

Catalyst Metals Limited (**Catalyst** or the **Company**) (ASX:CYL) is pleased to announce it has completed the previously announced disposal of the Henty gold mine in Tasmania to Kaiser Reef Limited (**Kaiser**) (ASX:KAU).

The key terms of the transaction remain unchanged from those disclosed in the Company's announcement dated 24 March 2025. The upfront cash consideration of \$15m was received and Catalyst now holds 19.99% equity interest in Kaiser.

This transaction represents a significant milestone for the Company's Four Eagles gold project in Victoria, with Catalyst receiving the option to acquire 50% of the permitted and fully operational 200,000tpa Maldon processing plant.

This announcement has been approved for release by the Board of Directors of Catalyst Metals Limited.

### Investors and Media:

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Catalyst Metals' flagship asset is the 40km long Plutonic Gold Belt in Central Western Australia. This belt hosts the Plutonic Gold Mine which currently produces ~85koz pa at an AISC of ~A\$2,400/oz.

Over the next 12 to 18 months, Catalyst plans to develop three new projects on the belt.

These projects have a low capital intensity – A\$31m in total. Each will be processed through the existing, currently underutilised and centrally located, processing plant.

With Resource infill drilling, Catalyst is targeting a greater than five-year mine plan across four mines, feeding a central processing plant.

Catalyst also controls +75km of strike length immediately north of the historic +22Moz Bendigo goldfield. Here, Catalyst has delineated a high-grade, greenfield resource at 26 g/t Au with further discoveries along strike expected.

### Capital Structure

Shares o/s: 226.4m

Options: 3.0m

Rights: 12.3m

Cash & Bullion: A\$98m

Debt: nil

### Reserve and Resource<sup>1</sup>

MRE: 3.4Moz at 2.9g/t Au

ORE: 1.0Moz at 3.0g/t Au

### Corporate Details

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