

Appendix 4E  
For the financial year ended 31 March 2025

OFX Group Limited  
ABN 12 165 602 273

Results for announcement to the market  
For the year ended 31 March 2025 (“current period”)

		31 March 2025 \$'000	Change from year ended 31 March 2024 %	31 March 2024 \$'000
<b>Revenue</b> from ordinary activities	Down	221,936	(3.39%)	229,719
<b>Underlying net profit</b> for the period attributable to members of parent (before non-controlling interest) <sup>1</sup>	Down	27,660	(18.2%)	33,818
<b>Statutory net profit</b> for the period attributable to members of parent (before non-controlling interest)	Down	24,862	(20.6%)	31,299

The statutory net profit after tax for the year was \$24.9 million, down 20.6% from \$31.3 million in the prior year.

The Group achieved underlying net profit after tax (adjusted for the one-off impacts of one-off / non-operating expenses and non-operating income) of \$27.7 million for the year. The underlying net profit was 18.2% lower than the \$33.8 million in the prior year.

**Dividend information**

There were no dividends paid in the current or the prior period.

**Share buy back**

On 23 May 2023, the Company announced an on-market share buy-back program. On 21 May 2024, the Company announced the renewal of the on-market share buy-back program to continue to return capital to shareholders as part of the Company's capital management program while also allowing for growth. The renewed on-market share buy-back program completed on 19 May 2025.

A total of 9,218,924 ordinary shares were bought back during the current period (2024: 8,568,506). The total amount paid for the buy-back during the period was \$13.7m (2024: \$14.3m). The total buy-back since inception is 17,787,430 ordinary shares.

	31 March 2025 (cents)	31 March 2024 (cents)
<b>Net tangible assets</b> per security <sup>2</sup>	26.72	21.25

Other information requiring disclosure to comply with Listing Rule 4.3A is contained in, and should be read in conjunction with, the notes to the Consolidated Financial Statements and the Directors' Report for the year ended 31 March 2025.

This report is based on the Consolidated Financial Statements which has been audited by KPMG.

The Annual General Meeting is to be held on Friday 15th August 2025, the details of which will be disclosed to the ASX.

<sup>1</sup> Refer to page 42 of the Annual Report for a reconciliation of underlying net profit after tax to statutory net profit after tax.

<sup>2</sup> Assumes 233,122,209 shares on issue at 31 March 2025, 237,917,873 on issue at 31 March 2024.

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