



Announcement Summary

Entity name

VINTAGE ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Tuesday May 20, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| VEN | ORDINARY FULLY PAID | 7,110,000 | 20/05/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VINTAGE ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

56609200580

1.3 ASX issuer code

VEN

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/5/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|-----------------------------------|--|---|
| 31-Jan-2025 08:27 | New - Proposed issue of securities - VEN | A standard +pro rata issue (non-renounceable) |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Entitlement Offer announced 31 January 2025 was not fully subscribed, and as outlined in the Prospectus lodged that date, New Shares under the Shortfall Offer are available to eligible shareholders. 106,581,779 Shortfall Offer shares remain available, inclusive of the free-carried option for each New Share, up to 28 May 2025 at a price of no less than the Entitlement Offer Issue Price of 0.5 cents. Each attached option has an expiry date of 7 March 2027 and exercise price of 0.9 cents.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

VEN : ORDINARY FULLY PAID

Issue date

20/5/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--|
| | | For example, to enter a value of 50% please input as 50.00 |
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |

Issue details

Number of +securities to be quoted

7,110,000

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

7,110,000 attaching options will be issued at the same time. Refer today's Appendix 3G release.



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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| VEN : ORDINARY FULLY PAID | 1,980,331,865 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| VENAK : WARRANTS EX \$0.17 | 58,823,530 |
| VENAQ : OPTION EXPIRING 07-MAR-2027 EX \$0.009 | 303,690,585 |