



Announcement Summary

**Entity name**

VINTAGE ENERGY LTD

**Date of this announcement**

Tuesday May 20, 2025

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VENAQ	OPTION EXPIRING 07-MAR-2027 EX \$0.009	7,110,000	20/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

VINTAGE ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

**1.2 Registered number type**

ABN

**Registration number**

56609200580

**1.3 ASX issuer code**

VEN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/5/2025

For personal use only



## Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Jan-2025 08:27	New - Proposed issue of securities - VEN	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Entitlement Offer announced 31 January 2025 was not fully subscribed, and as outlined in the Prospectus lodged that date, New Shares under the Shortfall Offer are available to eligible shareholders. 106,581,779 Shortfall Offer shares remain available, inclusive of the free-carried option for each New Share, up to 28 May 2025 at a price of no less than the Entitlement Offer Issue Price of 0.5 cents. Each attached option has an expiry date of 7 March 2027 and exercise price of 0.9 cents.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

VENAQ : OPTION EXPIRING 07-MAR-2027 EX \$0.009

**Date the +securities the subject of this notification were issued**

20/5/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

7,110,000 attaching shares will be issued at the same time. Refer today's Appendix 2A release.

Issue details

**Number of +securities**

7,110,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00000000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VEN : ORDINARY FULLY PAID	1,973,221,865

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VENAK : WARRANTS EX \$0.17	58,823,530
VENAQ : OPTION EXPIRING 07-MAR-2027 EX \$0.009	310,800,585