



FOR IMMEDIATE RELEASE

20 May 2025

Result of the Annual General Meeting

Perth, WA and Alexandria, VA – WhiteHawk Limited (ASX:WHK) (“WhiteHawk” or “the Company”) advises in accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the voting results of the Annual General Meeting of Shareholders (“AGM”) held today, 20 May 2025 (AEDT).

As announced on 19 May 2025, Resolutions 6 and 9 were withdrawn and not put to Shareholders at the AGM.

All resolutions put to the meeting were carried by way of a poll.

Details of the resolutions and proxies received in respect of each resolution are set out in the attached schedule.

-ENDS-

Authorised for release by Mindy Ku, Company Secretary, on behalf of the Board of Directors.

For more information:

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About WhiteHawk

Launched with financing in 2018, WhiteHawk developed the first cloud, AI/ML based cyber risk monitoring, prioritization and mitigation online cyber security exchange, democratizing access for all companies and organizations to address their Digital Age Risks and those of their suppliers/vendors, continuously and cost-effectively. WhiteHawk’s 100% automated product lines include one-time or annual subscriptions for a Cyber Risk Program (one Enterprise), or Cyber Risk Radar (portfolio of Organizations or Suppliers) and virtual Cyber Consults tailored to Client Needs. Via the WHK online cyber security exchange, the Company also continuously vets and offers a breadth of next generation cyber risk and security solutions, enabling all businesses and organizations to take smart action against cybercrime, fraud, and disruption, for themselves, their clients and across their supply chains, on an ongoing basis with demonstrated time and cost savings. For more information, visit www.whitehawk.com.

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Adoption of Remuneration Report	Ordinary	111,105,353 95.19%	4,009,112 3.43%	1,608,529 1.38%	536,645	112,809,612 96.57%	4,009,112 3.43%	536,645	Carried
2 Election of Director - Giuseppe Porcelli	Ordinary	186,633,954 96.51%	1,570,834 0.81%	5,191,999 2.68%	1,118,570	191,921,683 99.19%	1,570,834 0.81%	1,118,570	Carried
3 Re-election of Director - Philip George	Ordinary	177,960,008 92.50%	9,328,722 4.85%	5,091,999 2.65%	2,134,628	183,147,737 95.15%	9,328,722 4.85%	2,134,628	Carried
4 Ratification of Prior Issue of Shares to Lind Partners February Issue	Ordinary	181,741,218 94.26%	5,980,494 3.10%	5,091,999 2.64%	1,701,646	186,928,947 96.90%	5,980,494 3.10%	1,701,646	Carried
5 Ratification of Prior Issue of Shares to Lind Partners - April Issue	Ordinary	181,741,218 94.02%	5,967,494 3.09%	5,591,999 2.89%	1,214,646	187,428,947 96.91%	5,967,494 3.09%	1,214,646	Carried
6 Approval to Issue Future Shares to Lind Partners under the 2024 Agreement	Ordinary	Resolution withdrawn				Resolution withdrawn			Not Applicable
7 Approval of 7.1A Mandate	Special	176,903,187 92.34%	9,490,525 4.95%	5,191,999 2.71%	2,929,646	182,190,916 95.05%	9,490,525 4.95%	2,929,646	Carried
8 Amendment to Constitution	Special	184,267,939 95.91%	2,772,149 1.44%	5,091,999 2.65%	2,383,270	189,455,668 98.56%	2,772,149 1.44%	2,383,270	Carried
9 Insertion of Proportional Takeover Provisions in the Constitution	Special	Resolution withdrawn				Resolution withdrawn			Not Applicable
10 Adoption of Employee Incentive Securities Plan	Ordinary	109,475,743 94.69%	4,479,722 3.87%	1,668,529 1.44%	635,645	111,240,002 96.13%	4,479,722 3.87%	635,645	Carried
11 Approval to Increase Maximum Securities Under the Company's Stock Appreciation Rights Plan	Ordinary	109,339,379 94.44%	4,775,086 4.12%	1,668,529 1.44%	476,645	111,103,638 95.88%	4,775,086 4.12%	476,645	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

Resolutions proposed but not put to the meeting

Resolution	Reason for not putting the resolution to the meeting
6 Approval to Issue Future Shares to Lind Partners under the 2024 Agreement	The issue of Shares under this Resolution is no longer required.
9 Insertion of Proportional Takeover Provisions in the Constitution	The Company has resolved not to seek the renewal of the proportional takeover provision as worded in the Company's existing Constitution and may seek alternative wording at a future meeting of the Company.