

Extension to Entitlement Offer Closing Date

Metgasco Ltd (ASX: MEL) (“**Metgasco**” or “the **Company**”) wishes to advise the extension of the closing date for the 1 for 3.89 pro-rata non-renounceable entitlement offer of fully paid ordinary shares (Entitlement Offer), as announced on 9 May 2024, has been extended by 5 business days.

The extension is intended to provide shareholders with additional time to submit their applications. The Entitlement Offer seeks to raise up to \$750,000 (before costs).

The new closing date for the Entitlement Offer is 5:00pm AEST on Tuesday, 3 June 2025.

Revised Indicative Timetable

A revised indicative timetable for the Entitlement Offer is set out below:

Event ¹	Date
Closing Date of Offer (unless extended)	5.00pm AEST on Tuesday, 3 June 2025
Announcement of results of Offer (including the shortfall, if any)	Friday, 6 June 2025
Allotment and issue of New Shares under Offer	Prior to 12pm (AEST), Friday, 6 June 2025
Expected normal trading of New Shares under Offer	Tuesday, 10 June 2025

¹ Dates / times are indicative and subject to change. All times / dates are in reference to Australian Eastern Standard Time

This ASX announcement was approved and authorised for release by the Board.

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