

ASX Announcement

23 May 2025

Issue of Acquisition Securities and Cleansing Notice

Canterbury Resources Limited (**Canterbury** or **Company**) advises that further to the announcement dated 23 April 2025, the Company has issued a total of 5,000,000 fully paid ordinary shares (**New Share**) and 5,000,000 options with a \$0.05 exercise price and expires on 31 December 2026 (**Attaching Option**) as consideration for the acquisition of Molcopnick Pty Ltd. The New Shares and Attaching Options were issued on 23 May 2025 utilising the Company's placement capacity under Listing Rule 7.1 and will rank equally with existing fully paid ordinary shares of the Company.

Notice under Section 708A(5)(e) of the Corporations Act

Notice is hereby given under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as follows:

1. The New Shares and Attaching Options were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act as it applies to the Company; and
3. As at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Corporations Act.

Authorised by Managing Director of Canterbury Resources Limited.

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